



Infrared Imaging and Characterization of Exoplanets: Can we detect Earth-twins on a budget?

William C. Danchi

NASA Goddard Space Flight Center

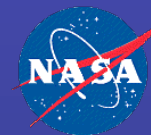
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Outline



- Basic facts about exoplanets, what is an Earth-twin?
 - Detecting exoplanets in the infrared
 - The Flagship TPF-I mission concept
 - Smaller IR planet finding interferometer
 - Technology considerations
 - Conclusions
-
- For more information, see the TPF-I book and the Exoplanet Community Forum book, as well as the special issue of Astrobiology just recently published.



Contributors

1.1 Contributors

Olivier Absil, University of Grenoble
Rachel Akeson, Caltech, Michelson Science Center
Adrian Belu, LUAN -- University of Nice Sophia Antipolis
Mathew Boyce, Helios Energy Partners
Richard K. Barry, NASA Goddard Space Flight Center
James Breckinridge, Caltech, Jet Propulsion Laboratory
Adam Burrows, Princeton University
Christine Chen, Space Telescope Science Institute
David Cole, Caltech, Jet Propulsion Laboratory
William C. Danchi, NASA Goddard Space Flight Center
Rolf Danner, Northrop Grumman Space Technology
Peter Deroo, Caltech, Jet Propulsion Laboratory
Vincent Coude de Foresto, LESIA -- Observatoire de Paris
Denis Defrere, University of Liege
Dennis Ebbets, Ball Aerospace and Technology Corporation
Ismail D. Haugabook, Sr., Digital Technical Services
Charles Hanot, Caltech, Jet Propulsion Laboratory, University of Liege
Phil Hinz, Steward Observatory, University of Arizona
Kenneth J. Johnson, U. S. Naval Observatory
Lisa Kaltenegger, Harvard Smithsonian Center for Astrophysics
James Kasting, Pennsylvania State University
Matt Kenworthy, Steward Observatory, University of Arizona
Peter Lawson, Caltech, Jet Propulsion Laboratory
Oliver Lay, Caltech, Jet Propulsion Laboratory

Bruno Lopez, Observatoire de la Cote d'Azur
Rafael Millan-Gabet, Caltech, Michelson Science Center
Stefan Martin, Caltech, Jet Propulsion Laboratory
Dimitri Mawet, Caltech, Jet Propulsion Laboratory
John Monnier, University of Michigan
M. Charles Noecker, Ball Aerospace and Technology Corporation
Jun Nishikawa, National Astronomical Observatory of Japan (NAOJ)
Meyer Pesesen, Caltech, Jet Propulsion Laboratory
Sam Ragland, W. M. Keck Observatory
Stephen Rinehart, NASA Goddard Space Flight Center
Eugene Serabyn, Caltech, Jet Propulsion Laboratory
Mohammed Tehrani, The Aerospace Corporation
Wesley A. Traub, Caltech, Jet Propulsion Laboratory
Stephen Unwin, Caltech, Jet Propulsion Laboratory
Julien Woillez, W. M. Keck Observatory
Ming Zhao, University of Michigan

FKSI Collaborators from PPP RFI Response



Olivier Absil, Université de Liege, Belgium
Rachel Akeson, NASA Exoplanet Science Institute
Jean-Charles Augereau, LAOG, Grenoble, France
Richard K. Barry, NASA Goddard Space Flight Center
Charles Beichman, NASA Exoplanet Science Institute
Philippe Berio, Observatoire de la Côte d'Azur
Pascal Borde, IAS, University of Paris-Sud, France
James Breckinridge, Jet Propulsion Laboratory, California Institute of Technology
Kenneth Carpenter, NASA Goddard Space Flight Center
David Cole, Jet Propulsion Laboratory, California Institute of Technology
Rolf Danner, Northrop Grumman Aerospace Systems
L. Drake Deming, NASA Goddard Space Flight Center
Vincent Coudé du Foresto, Observatoire de Paris, France
Denis Defrère, Université de Liège, Belgium
Carlos Eiroa, University of Madrid, Spain
Charles Hanot, Jet Propulsion Laboratory, California Institute of Technology
Kenneth J. Johnston, U. S. Naval Observatory
Lisa Kaltenegger, Harvard Smithsonian Center for Astrophysics
Pierre Kern, LAOG, Grenoble, France
Marc Kuchner, NASA Goddard Space Flight Center
Lucas Labadie, Max Planck Institute for Astronomy, Heidelberg, Germany
Peter Lawson, Jet Propulsion Laboratory, California Institute of Technology
David Leisawitz, NASA Goddard Space Flight Center
Bruno Lopez, Observatoire de la Côte d'Azur, France
Rafael Millan-Gabet, NASA Exoplanet Science Institute
Stefan Martin, Jet Propulsion Laboratory, California Institute of Technology

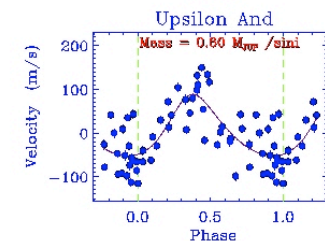
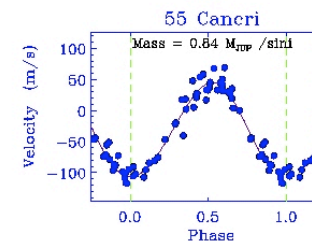
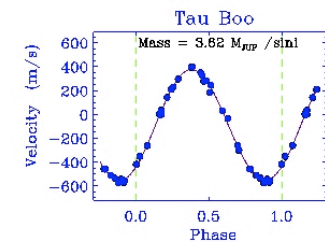
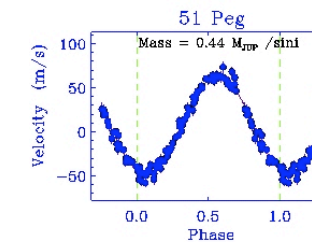
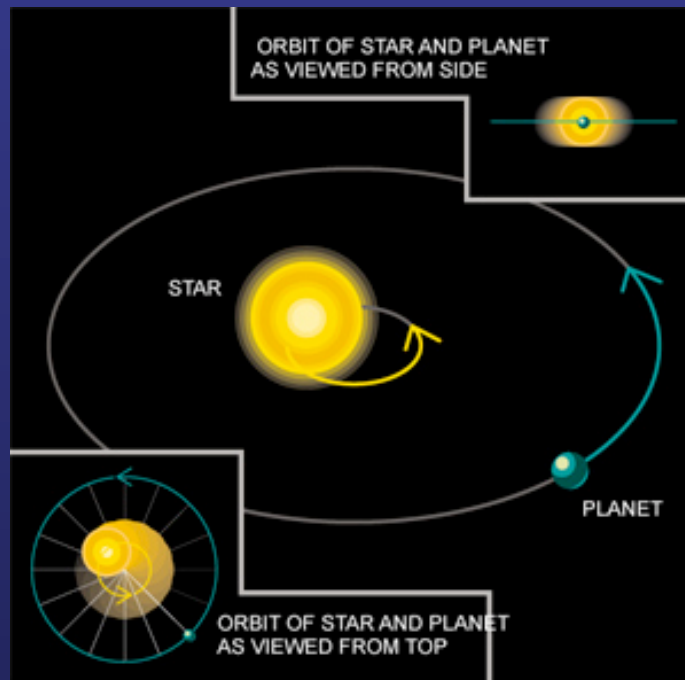
Denis Mourard, Observatoire de la Côte d'Azur, France
M. Charles Noecker, Ball Aerospace and Technology Corporation
Lee Mundy, University of Maryland
Jun Nishikawa, National Astronomical Observatory Japan
Marc Ollivier, IAS, University of Paris-Sud, France
Guy Perrin, Observatoire de Paris, France
Robert Peters, Jet Propulsion Laboratory, California Institute of Technology
Romain Petrov, University of Nice, France
Phil Stahl, NASA Marshall Space Flight Center
Sam Ragland, W. M. Keck Observatory
Stephen Rinehart, NASA Goddard Space Flight Center
Aki Roberge, NASA Goddard Space Flight Center
Huib Rottgering, University of Leiden, Holland
Sara Seager, Massachusetts Institute of Technology
Eugene Serabyn, Jet Propulsion Laboratory, California Institute of Technology
F.-X. Schmider, University of Nice, France
Hiroshi Shibai, Osaka University, Japan
Chris Stark, University of Maryland, College Park
Wesley A. Traub, Jet Propulsion Laboratory, California Institute of Technology
Stephen Unwin, Jet Propulsion Laboratory, California Institute of Technology
Farrokh Vakili, Observatoire de la Côte d'Azur, France
Glenn White, The Open University, United Kingdom
Ming Zhao, University of Michigan

More than 400 exoplanets detected so far!



Most Exoplanets have been discovered by Doppler searches that are sensitive only to motion to and from observer

This is called the “ $\sin i$ ” ambiguity, where i is the inclination angle to the observer.

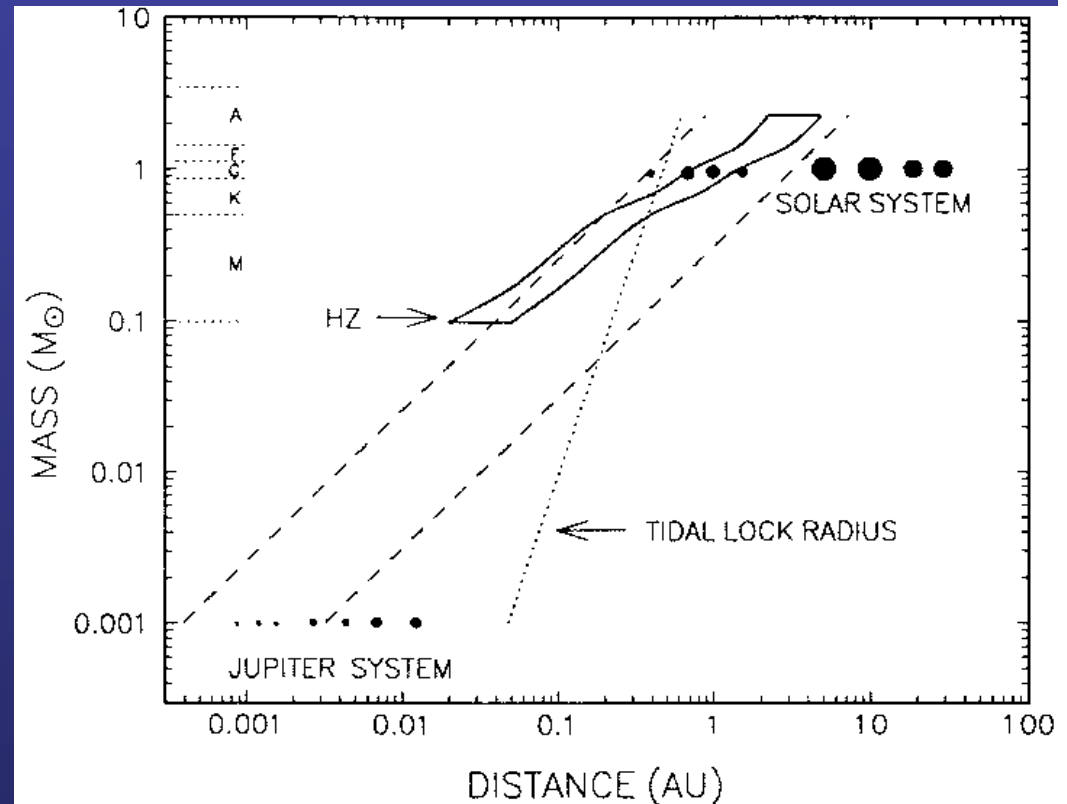


Can We Detect *Earth-like* Planets?

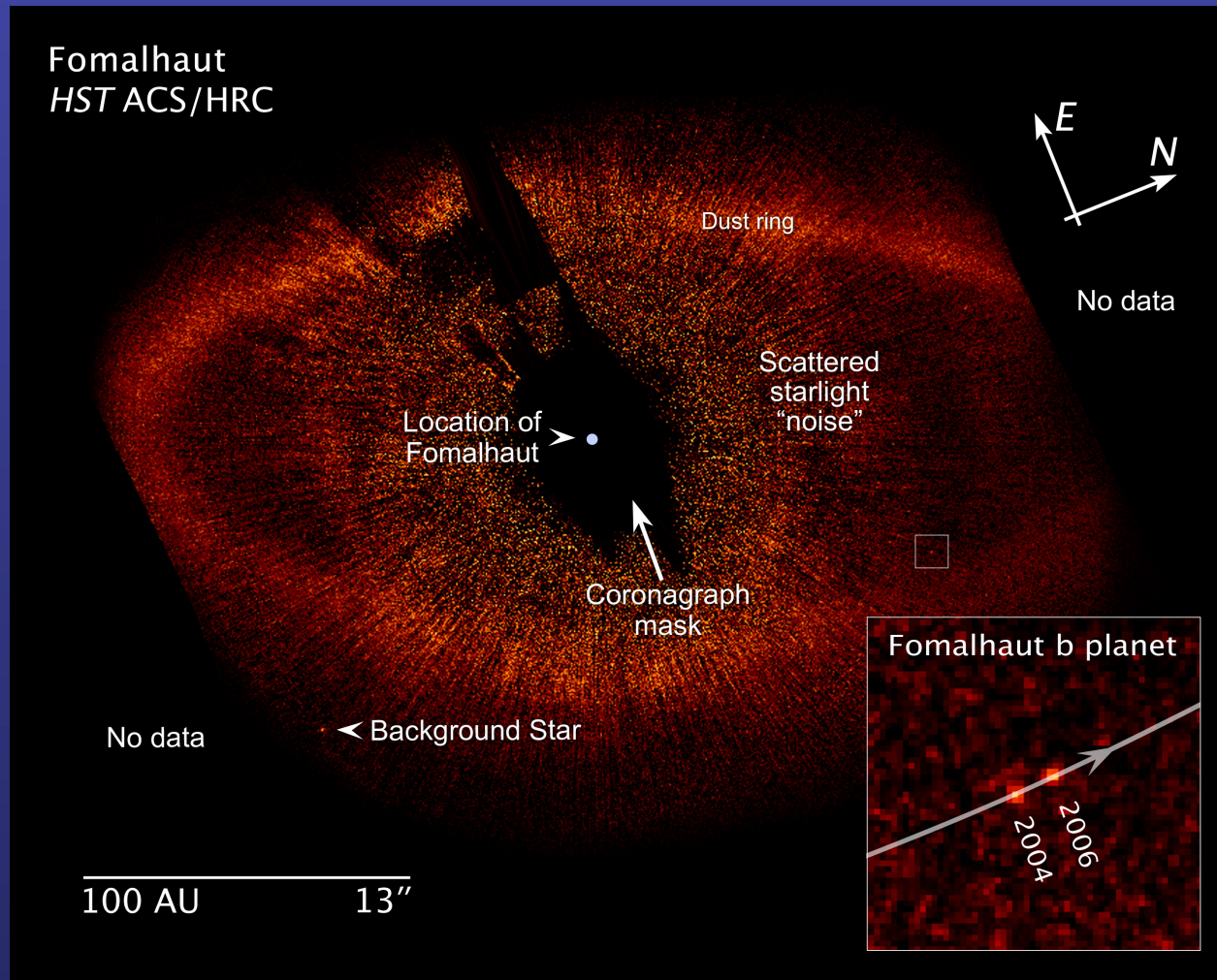


What Makes for a *Habitable* Planet?

- Can't be too **big**
 - Avoid accreting material to become gas giant
- Can't be too *small*
 - Lose atmosphere
- Can't be too **hot** or too **cold**
 - No liquid water
- Can't be too close to star
 - Avoid tidal lock
- Moons like Europa also possible abodes for life



New Image of Fomalhaut b

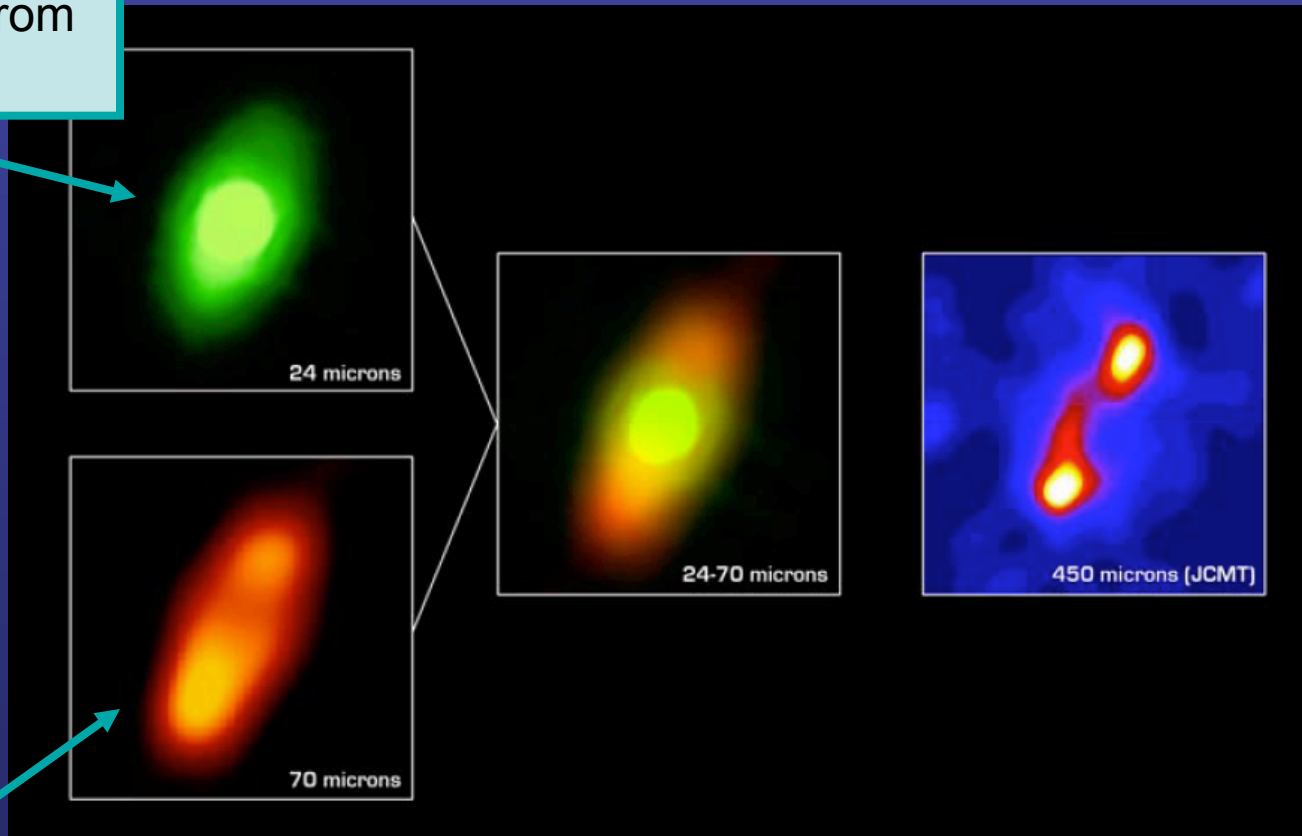


Credit: NASA, ESA, P. Kalas, J. Graham, E. Chiang, and E. Kite (University of California, Berkeley), M. Clampin (NASA Goddard Space Flight Center, Greenbelt, Md.), M. Fitzgerald (Lawrence Livermore National Laboratory, Livermore, Calif.), and K. Stapelfeldt and J. Krist (NASA Jet Propulsion Laboratory, Pasadena, Calif.).



Large Scale Structure of Outer Debris Disk Fomalhaut -- Spitzer

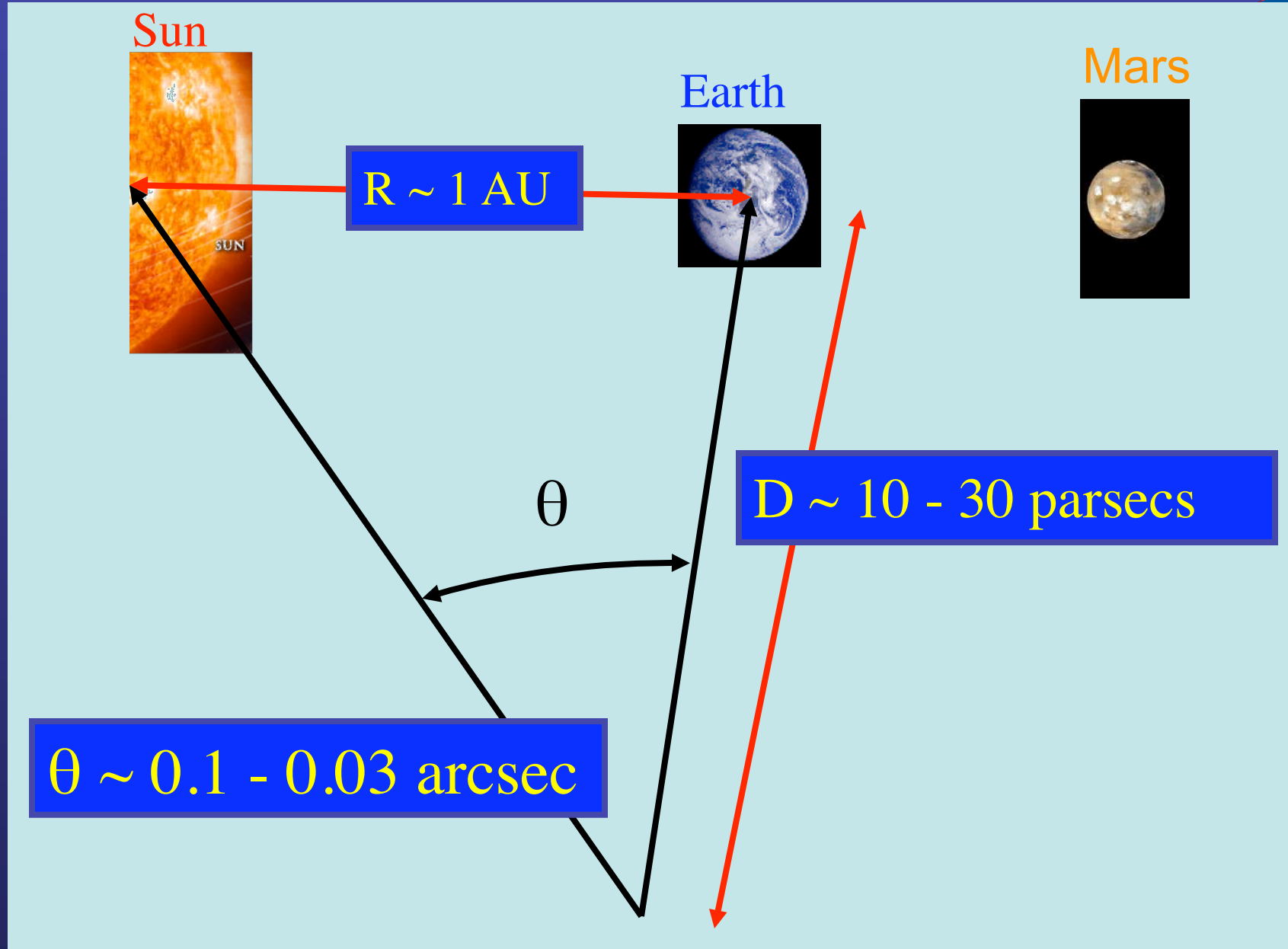
Emission from
warm dust



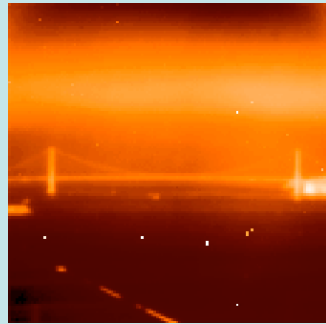
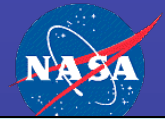
Note asymmetry
at 70 microns

New results at higher angular resolution
coming from Herschel Space Observatory!
More detections, more Kuiper analogs resolved.

Why high angular resolution is needed



Understanding a small angle



I'm here in
San
Francisco!

You are
in NYC!

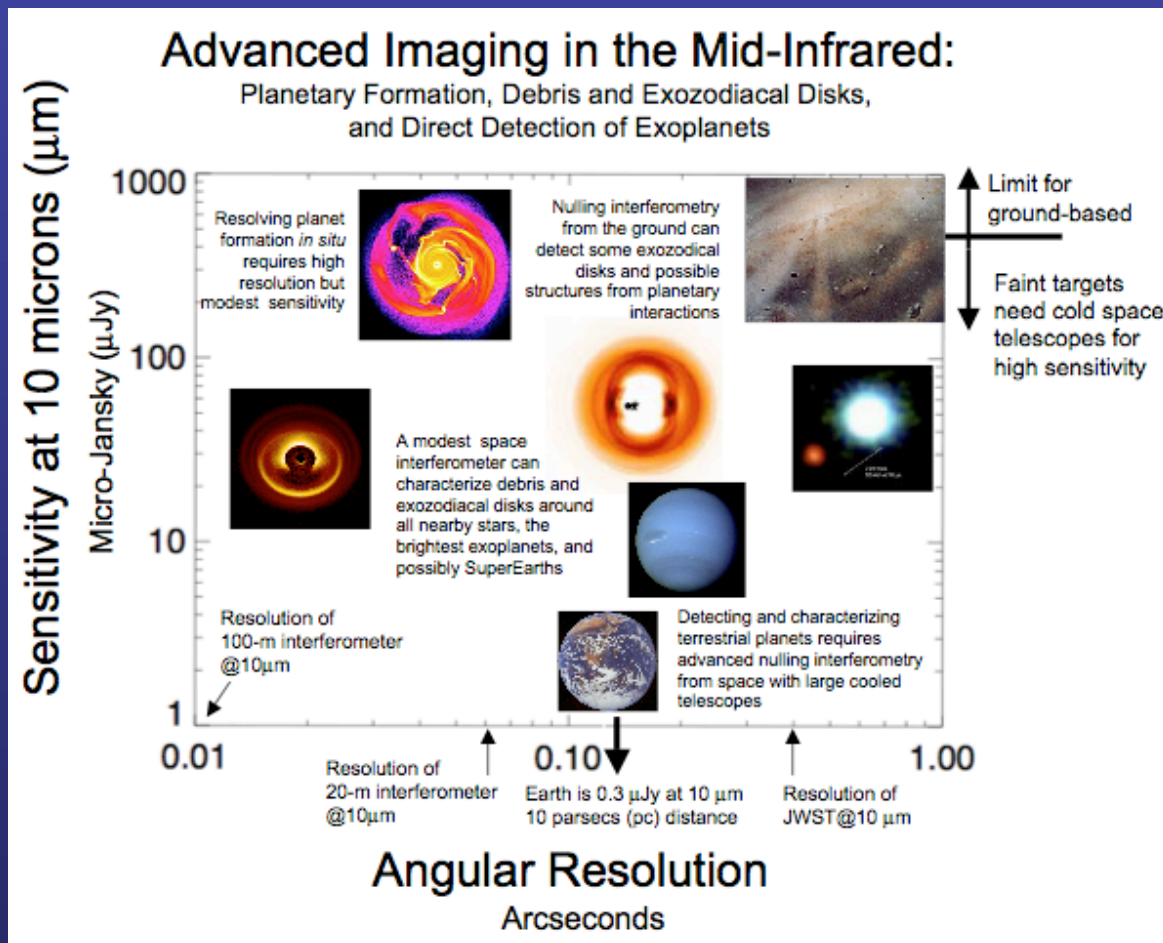


6.1 feet

2400 miles

0.1 arcsec

Sensitivity and Resolution in the Mid-IR



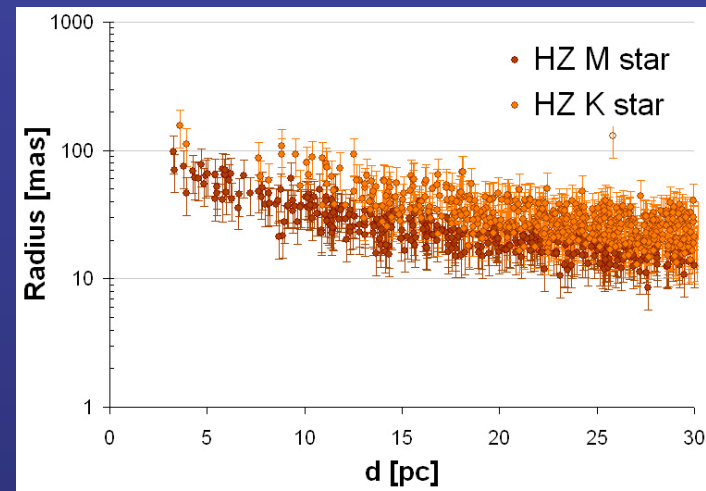
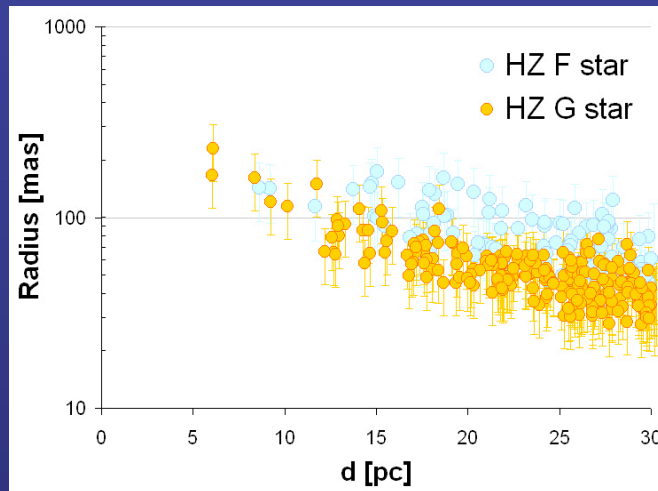
Ground-based interferometry in the IR:

- Limited sensitivity
- Long baselines available
- Good for studying protoplanetary disks

Space-based interferometry:

1. Structurally Connected interferometer (limited baseline length)
 - Exozodi levels for ALL TPF/Darwin stars
 - Debris Disks
 - Characterize Warm & Hot Planets & Super Earths
2. Formation-flying or tethers (long baselines)
 - Detect and characterize many Earth-sized planets
 - Transformational astrophysics

Angular Size of the Habitable Zone



Size of habitable zone is $10 < \text{HZ (mas)} < 200$
for all F,G,K, M stars < 30 pc from Earth

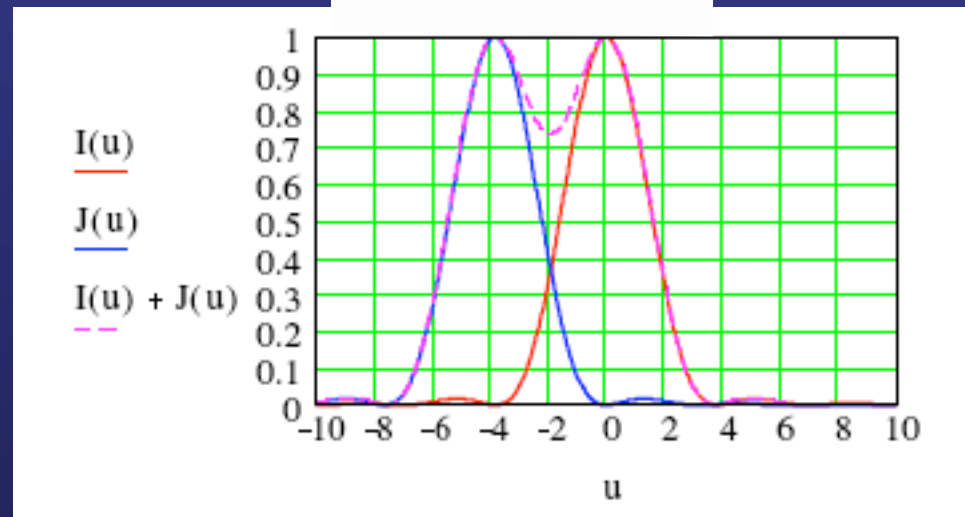
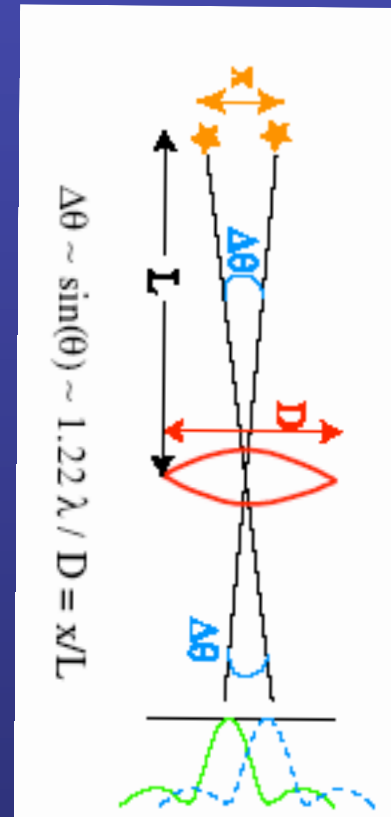
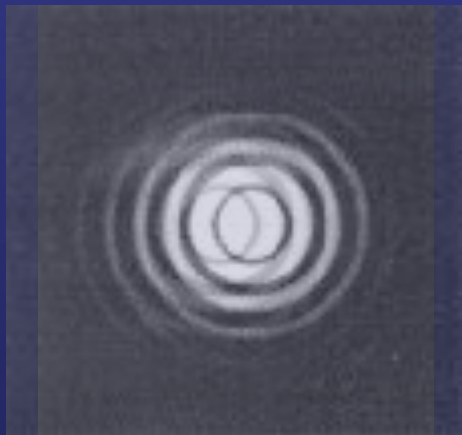


Resolution of a conventional telescope: Rayleigh Criterion

$$\Delta\theta \sim 1.22 \lambda / D$$

λ = wavelength of light

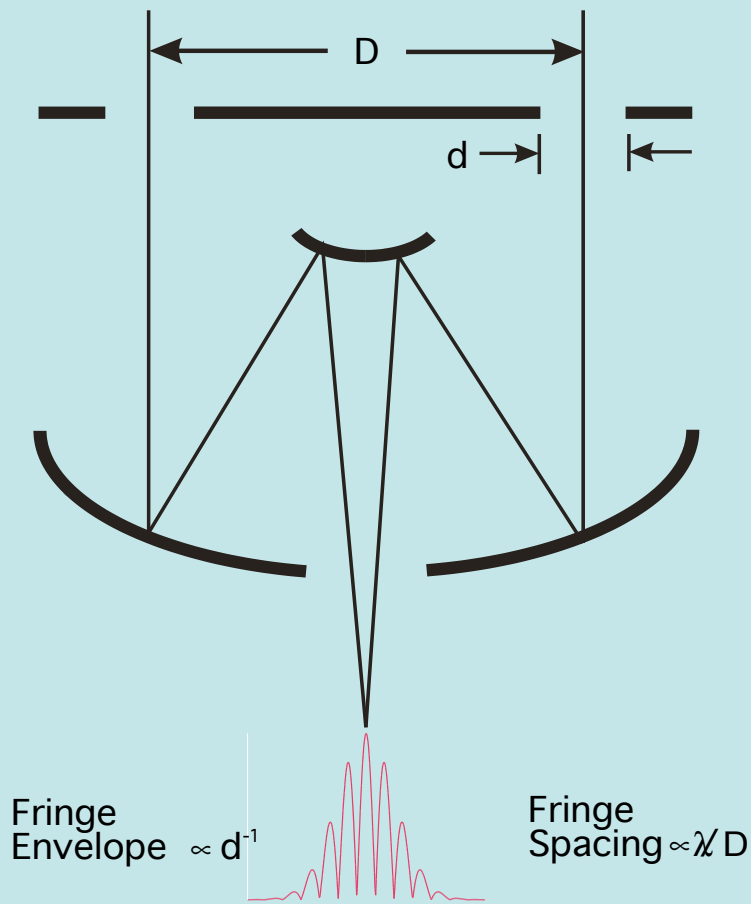
D = telescope diameter



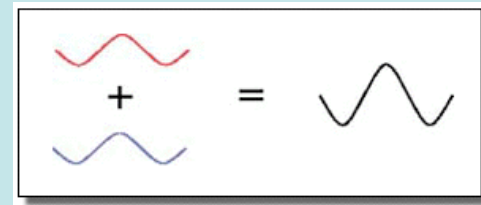


A simple interferometer

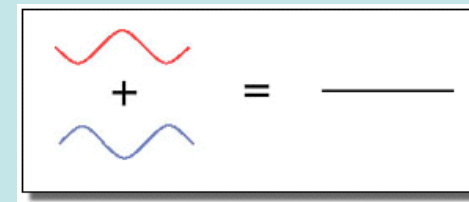
Simplest Interferometer --
Aperture Masking



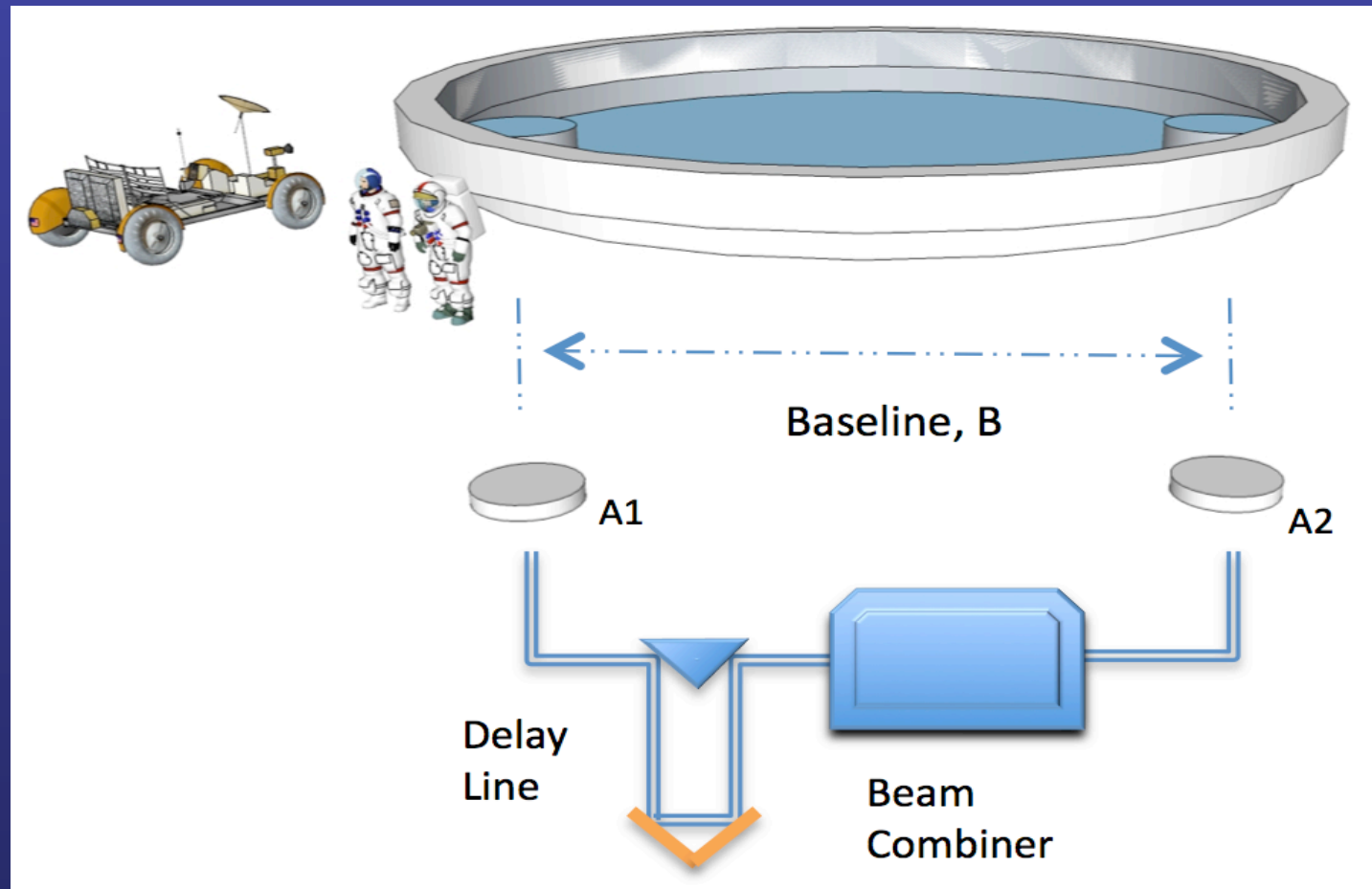
- You get a peak when pathlengths are equal on both sides -- “white light fringe”



- You get a null when pathlengths differ by one half a wavelength -- a “dark fringe”



A Slightly More Complicated Implementation of a Stellar Interferometer



Schematic representation of an optical stellar interferometer. The small mirrors, A1 and A2, effectively sections of a large, heavy mirror of diameter B shown, collect wavefronts from a distant star. This light is sent through the delay line, which equalizes the pathlength between the collecting mirrors so that the wavefronts remain in phase and can thus combine coherently in the Beam Combiner.

Interferometer Resolution



Interferometer Resolution is:

$\lambda/(2B)$ where λ is wavelength and B is the baseline.

For 0.1 mas resolution --> $B = 10$ m at $10\text{ }\mu\text{m}$

0.01 mas resolution --> $B = 100$ m at $10\text{ }\mu\text{m}$

This sets the minimum baseline size.

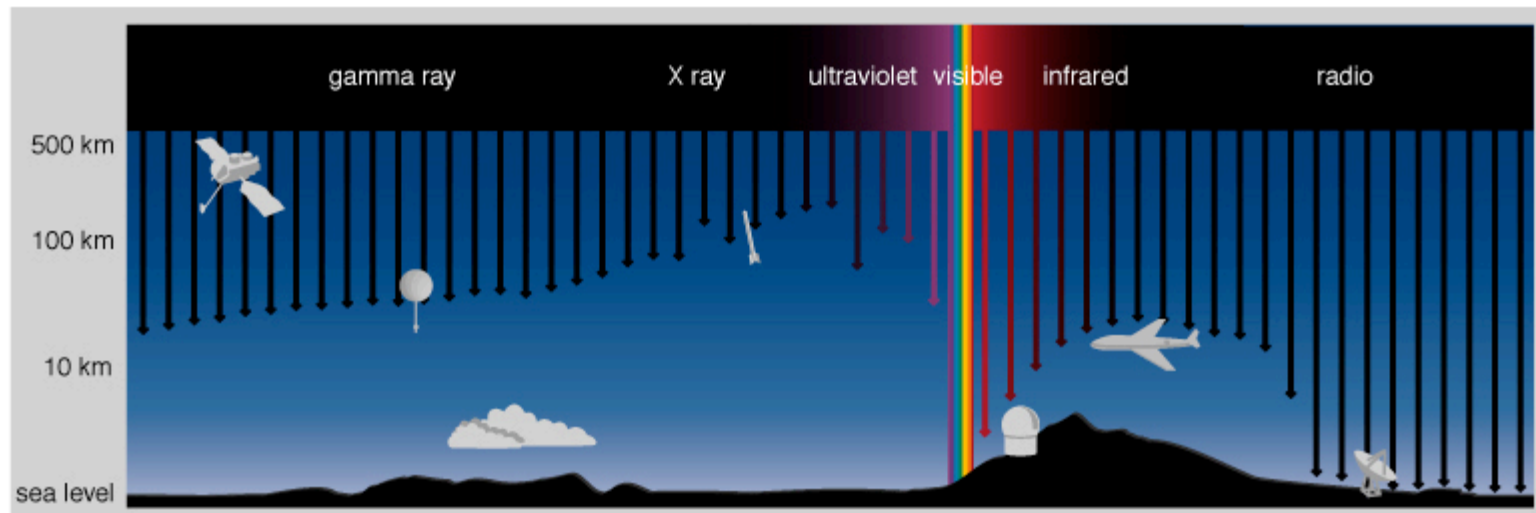
A 20-40 m baseline at $10\text{ }\mu\text{m}$ is adequate resolution for a substantial number of nearby F,G,K, stars, or 1/2 that if the center wavelength is $5\text{ }\mu\text{m}$.



Why Space?

Atmospheric Windows!

- X-rays and Gamma Rays don't penetrate the atmosphere
- This is also a problem in the infrared
- NEED *SPACE* OBSERVATORIES!!



© Addison-Wesley Longman

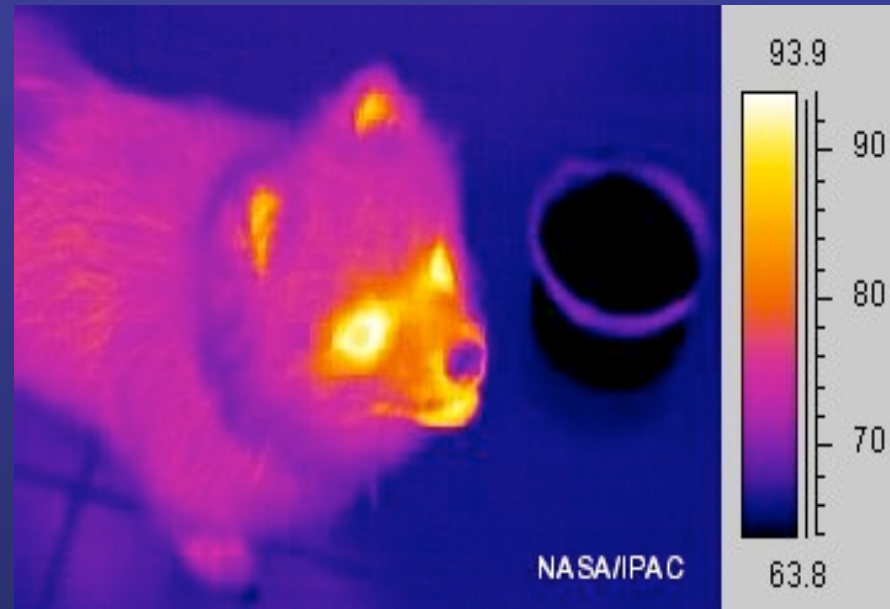


Rusty the Dog

Visible Light



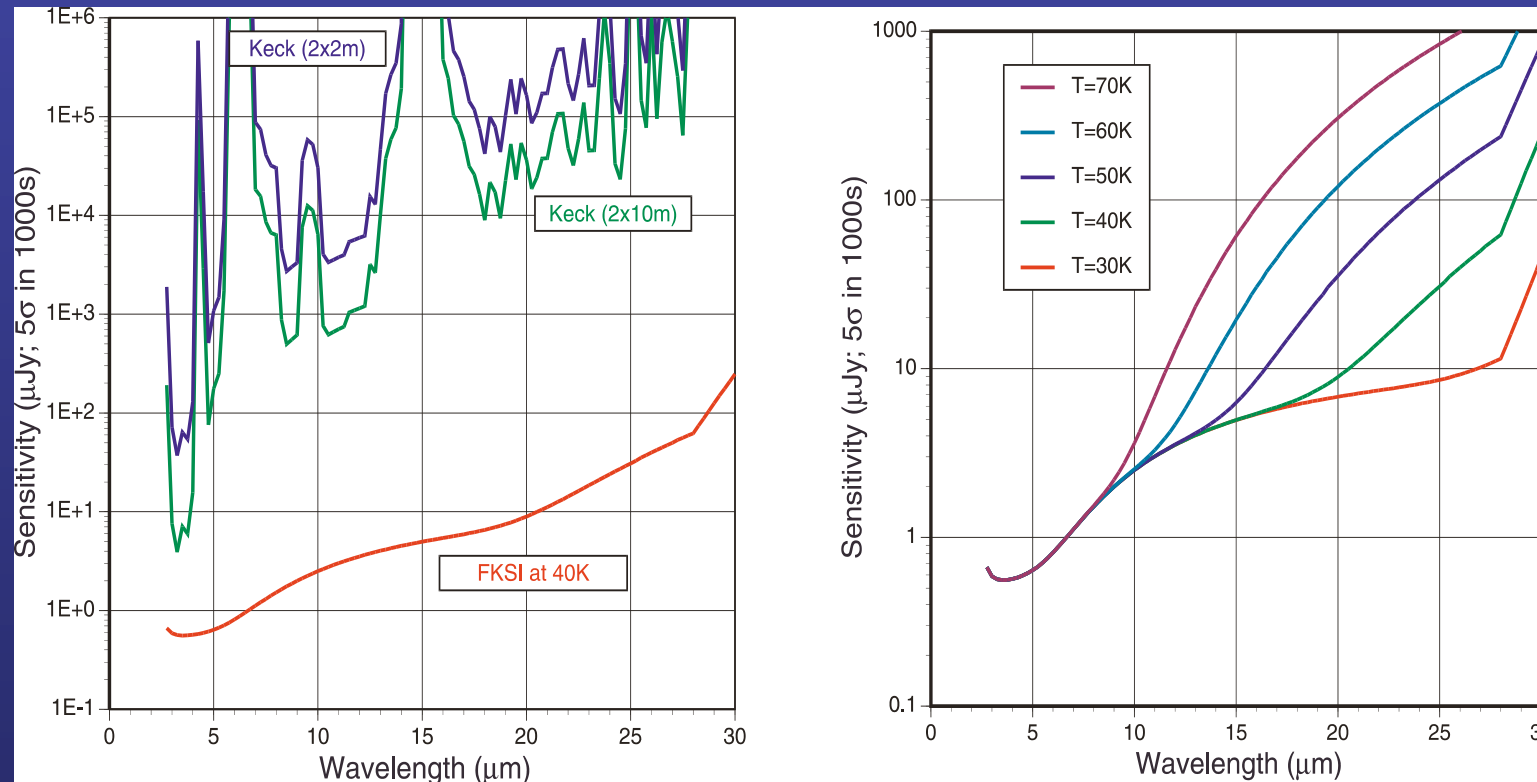
Infrared Light



Visit the Infrared Zoo at:

http://coolcosmos.ipac.caltech.edu/image_galleries/ir_zoo/index.html

A SMALL Cooled Space Telescope is Very Sensitive Compared to a LARGE Ground-based Telescope



Left panel. The sensitivity of the FKSI system (1 m telescopes) with telescope temperature at 40 K compared to either two 10 m Keck telescopes or two Keck 2 m outrigger telescopes.

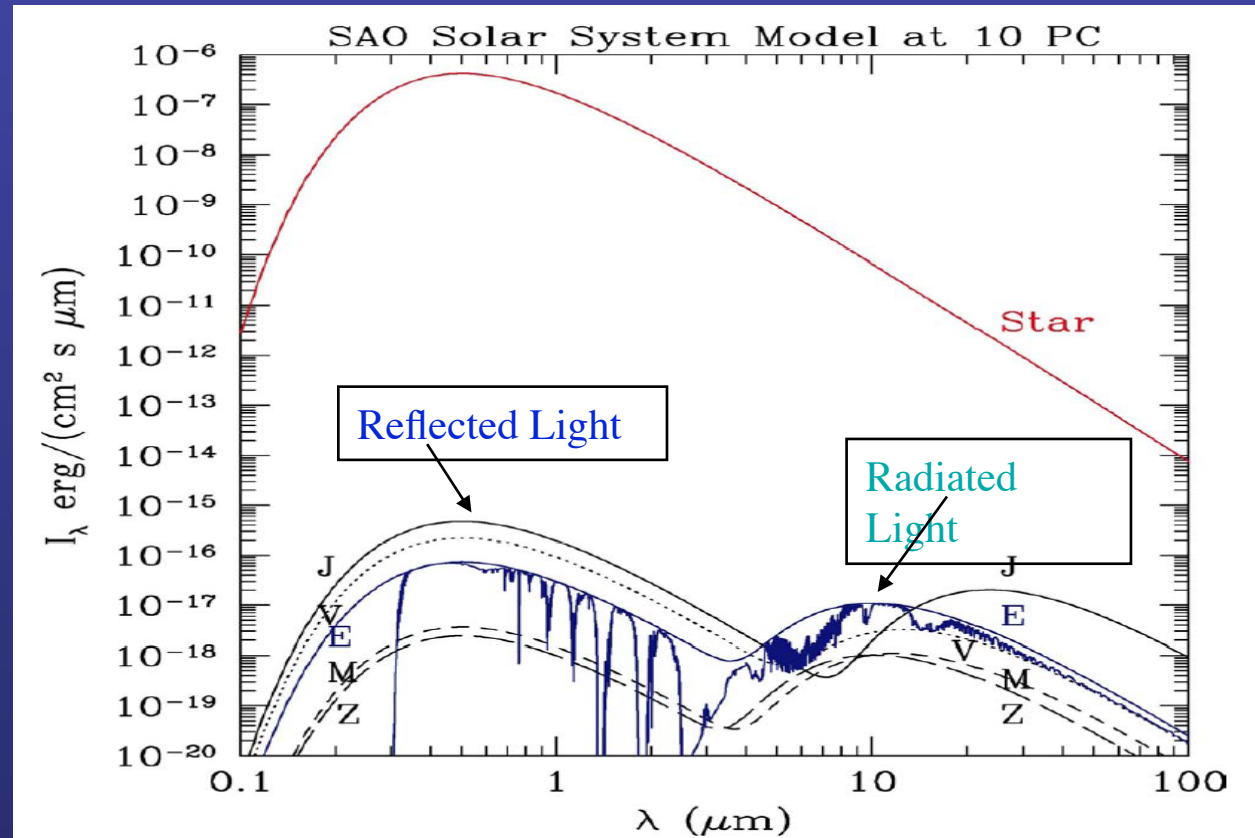
Right panel. Effect of telescope temperature on FKSI sensitivity.

The Solar System Viewed from 10 pc



You can search for planets directly either from *reflected* starlight or *re-radiated* starlight

Notice that *different planets have different spectra in the infrared*



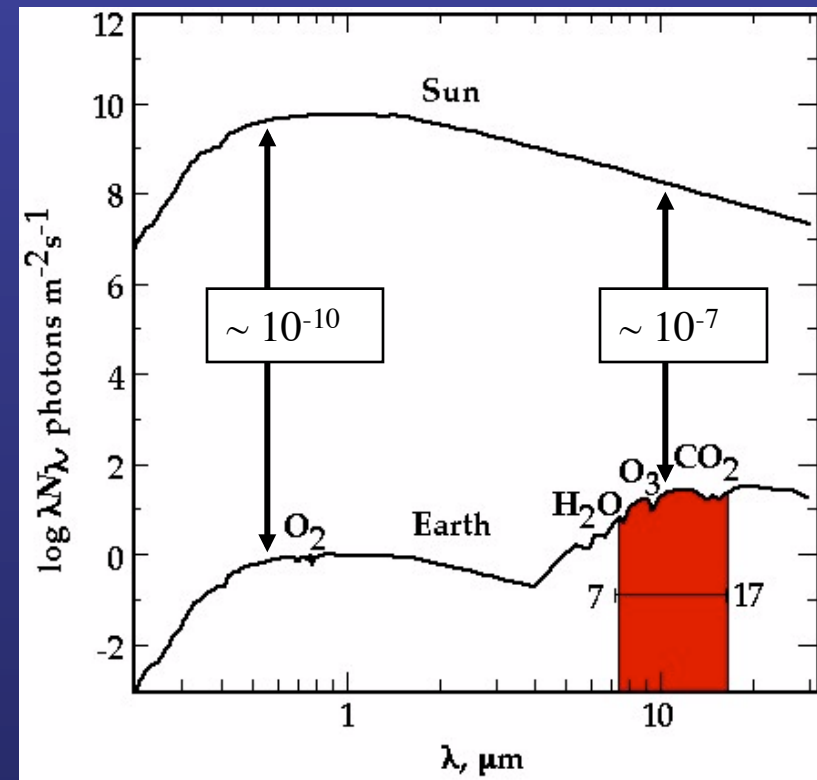
DesMarais et al. (2002)

W. C. Danchi

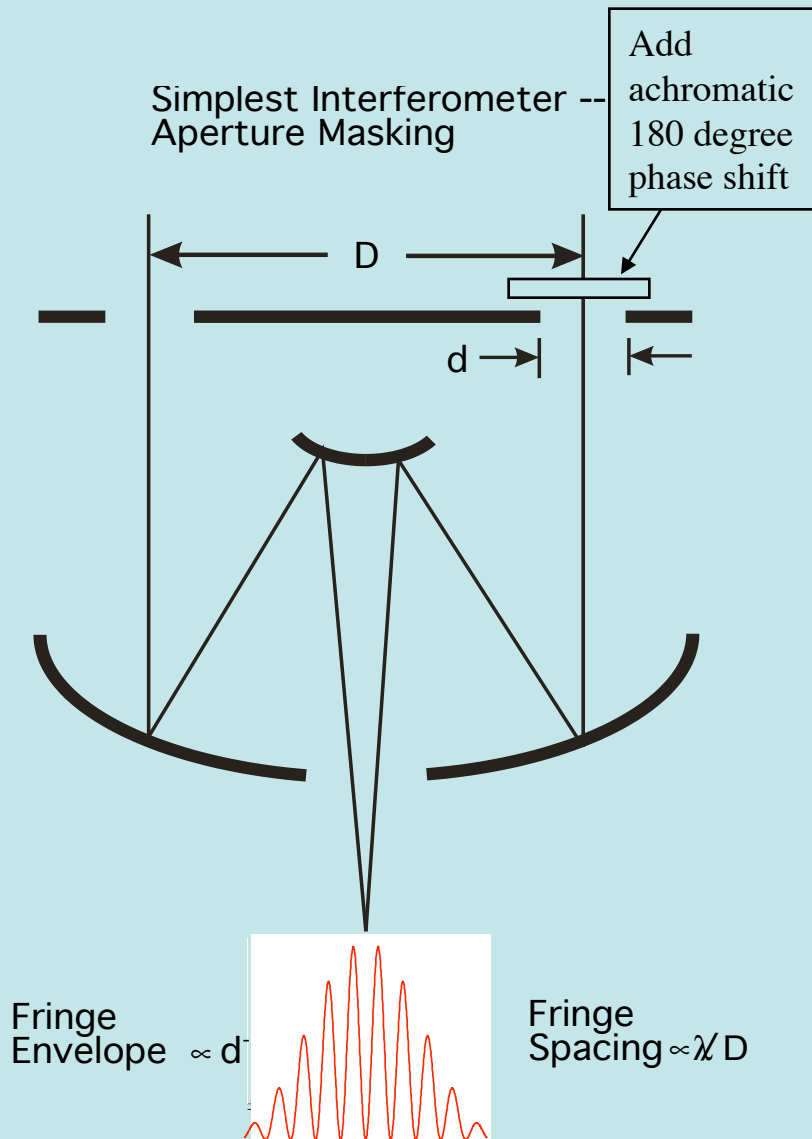


Detecting Earth-size Planets is Difficult

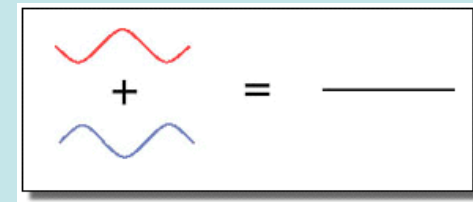
- Detecting **light** from planets beyond solar system is hard:
 - Earth sized planet emits few photons/sec/m² at 10 μ m
 - Parent star emits 10⁶ more
 - Planet within 1 AU of star
 - Dust in target solar system $\times 300$ brighter than planet



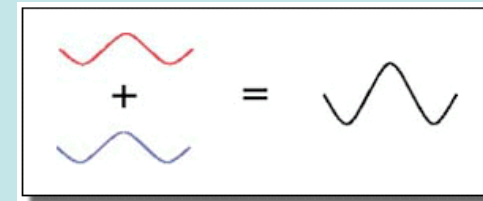
A simple nulling interferometer



- You get a null when pathlengths are equal on both sides -- “white light null fringe”

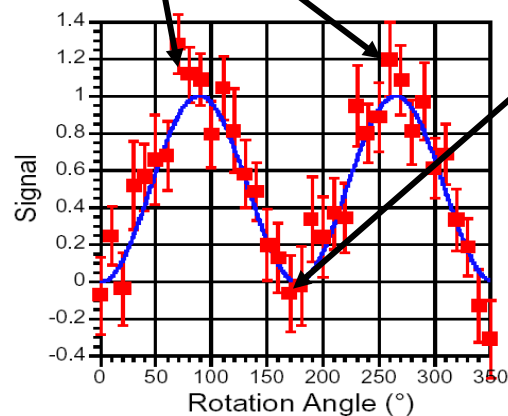
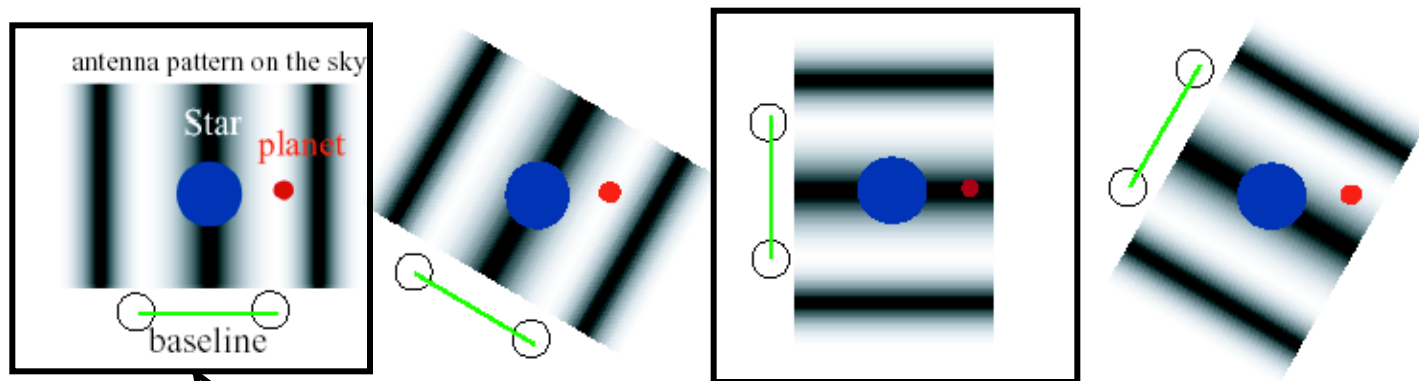


- You get a peak when pathlengths differ by one half wavelength -- a “bright fringe”





A Simple Example of an Interferometric Detection of a Planet



In this example we see the response of the interferometer varies as a function of rotation angle of the baseline. The maximum signal is at the far left panel, the minimum signal at the third panel.

Ground-based interferometry



Keck Interferometer

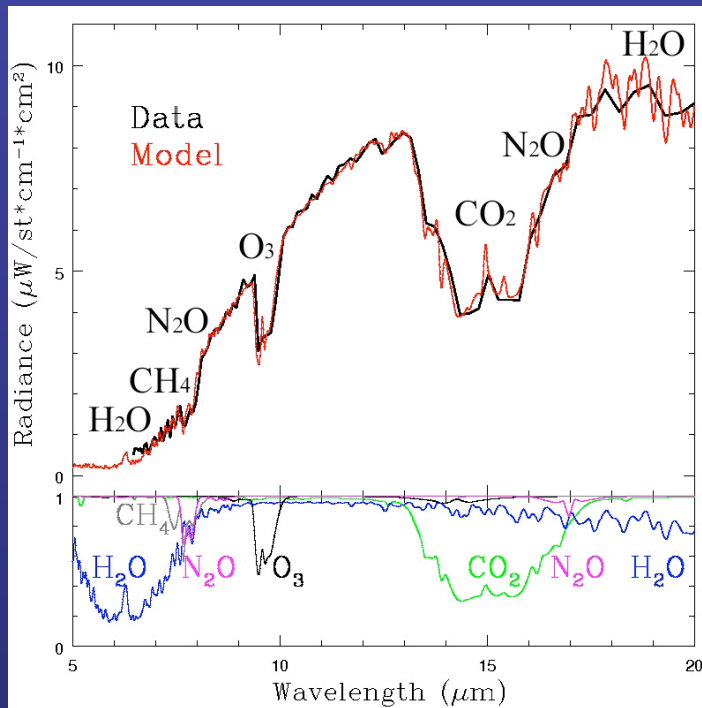
- Protoplanetary disk studies (T Tauri & Herbig Ae/Be stars)
- Debris Disks Around Nearby Stars (Key Science Projects) with limits around 100-200 Solar System Zodis

Large Binocular Telescope Interferometer

- Debris Disks with lower limits ~10-30 Solar System Zodis

These projects have been essential to the development of the nulling technique and they will produce important near-term results.

Earth Spectrum



Earth's spectrum shows absorption features from many species, including ozone, nitrous oxide, water vapor, carbon dioxide, and methane

Biosignatures are molecules out of equilibrium such as oxygen, ozone, and methane or nitrous oxide.

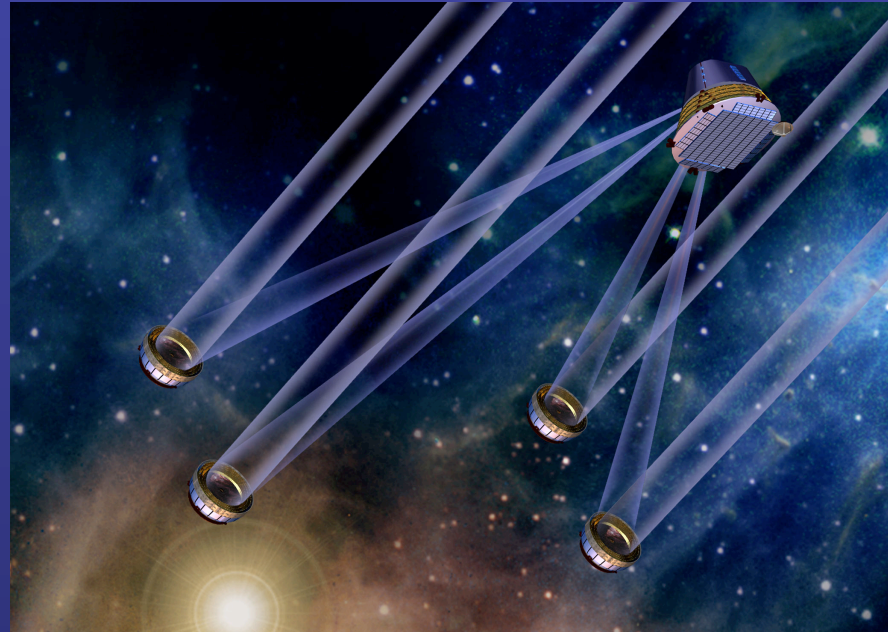
Spectroscopy with $R \sim 50$ is adequate to resolve these features.

Terrestrial Planet Finder Interferometer



Salient Features

- Formation Flying Mid-IR nulling Interferometer
- Starlight suppression to and 10^{-5} (mid-IR)
- Heavy launch vehicles
- L2 baseline orbit
- 5 year mission life (10 year goal)
- Potential collaboration with European Space Agency



Science Goals

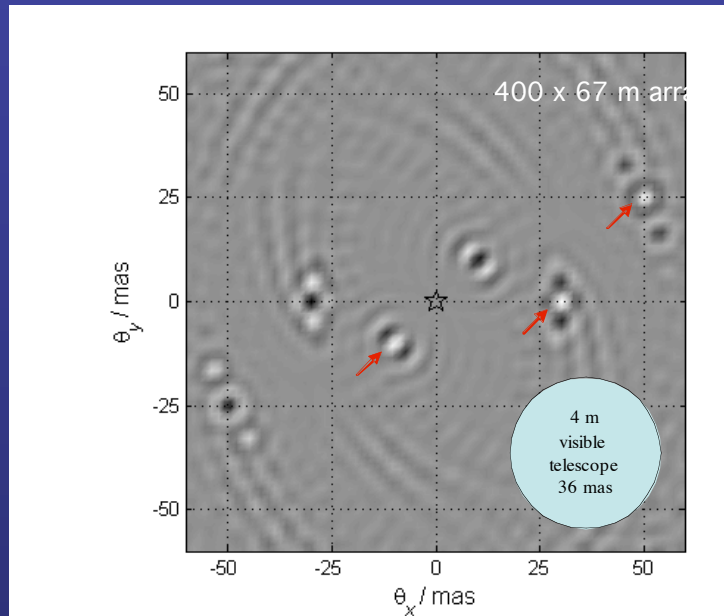
- Detect as many as possible Earth-like planets in the “habitable zone” of nearby stars via their reflected light or thermal emission
- Characterize physical properties of detected Earth-like planets (size, orbital parameters, albedo, presence of atmosphere) and make low resolution spectral observations looking for evidence of a *habitable* planet and bio-markers such as O_2 , O_3 , CO_2 , CH_4 and H_2O
- Detect and characterize the components of nearby planetary systems including disks, terrestrial planets, giant planets and multiple planet systems
- Perform general astrophysics investigations as capability and time permit

Flagship Mission Requirement Summary

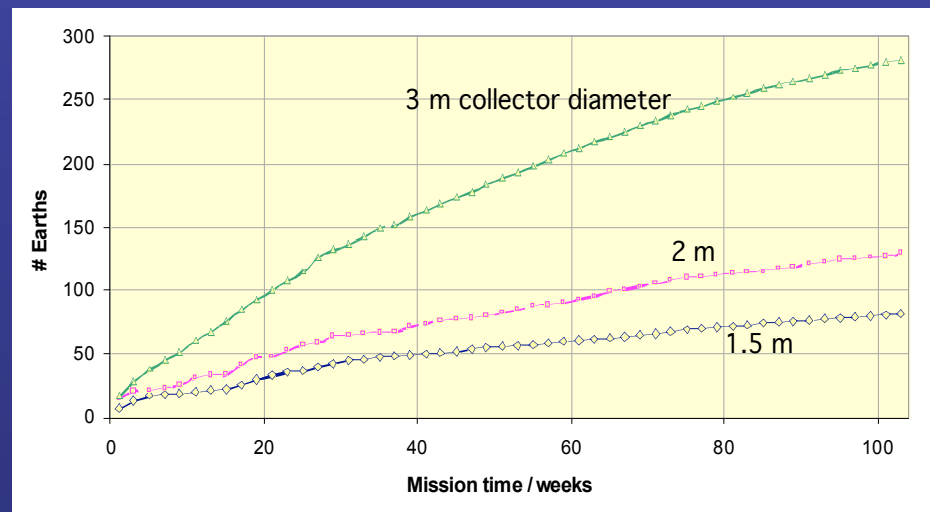


Flagship Interferometer Mission Requirement Summary	
Star Types	F, G, K, selected, nearby M, and others
Habitable Zone	0.7–1.5 (1.8) AU scaled as $L^{1/2}$ (Note *)
Number of Stars to Search	> 150
Completeness for Each Core Star	90%
Minimum Number of Visits per Target	3
Minimum Planet Size	0.5–1.0 Earth Area
Geometric Albedo	Earth's
Spectral Range and Resolution	6.5–18 [20] μm ; R = 25 [50]
Characterization Completeness	Spectra of 50% of Detected or 10 Planets Maximum
Giant Planets	Jupiter Flux, 5 AU, 50% of Stars
Maximum Tolerable Exozodiacal Emission	10 times Solar System Zodiacal Cloud
<p>*There are two definitions in the literature for the outer limit of the habitable zone. The first is 1.5 AU scaled to the luminosity to the $1/4$ power based on Kasting et al. (1993). The second is 1.8 AU scaled in the same way from Forget & Pierrehumbert (1997).</p>	

TPF Performance Summary



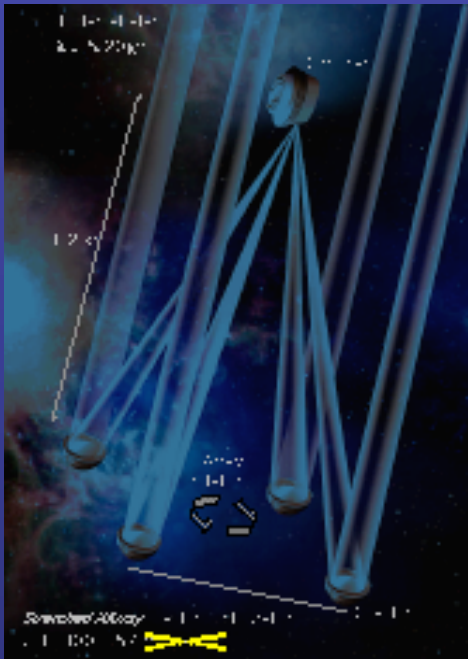
Simulated 'dirty' image from Emma X-Array, prior to deconvolution. Angular resolution is 2.5 mas. Planet locations are indicated by red arrows.



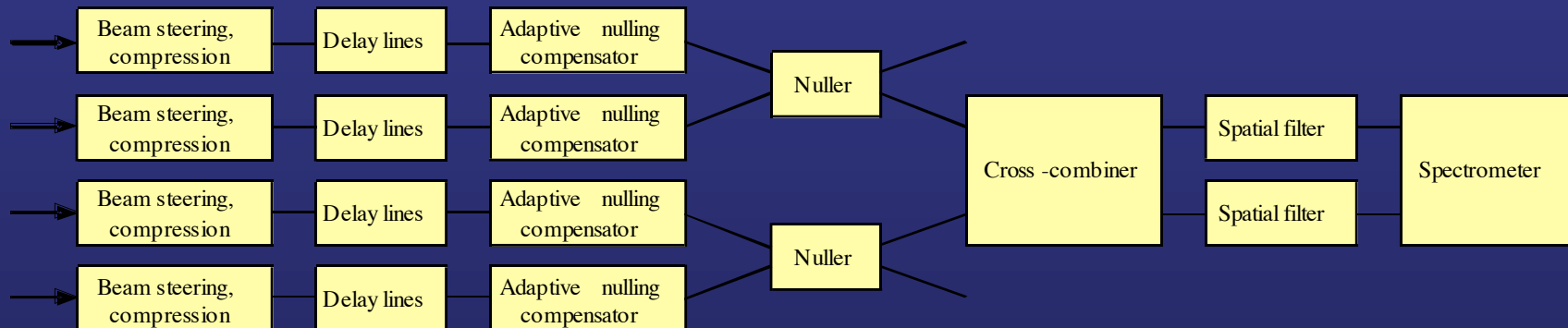
Predicted number of Earths detectable by Emma X-Array architecture as a function of elapsed mission time and collector diameter



TPF Architecture



Emma X-Array Architecture
resulted from detailed studies of
the past several years



Schematic of beam combiner optics

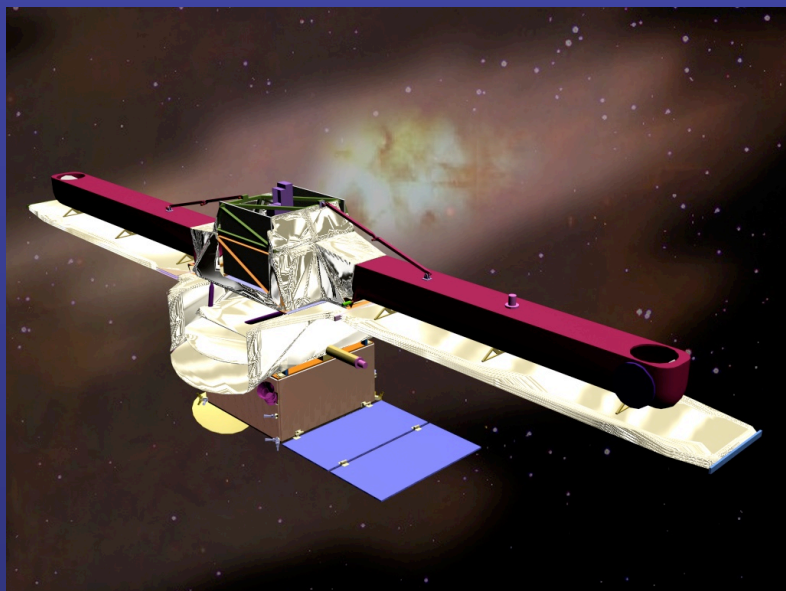
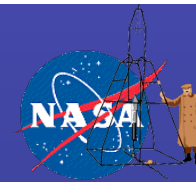


Observations and some findings

- *Advanced imaging with both high-angular resolution and high sensitivity in the mid-infrared is essential for future progress across all major fields of astronomy.*
- *Exoplanet studies particularly benefit from these capabilities.*
- *Thermal emission from the atmospheric and telescope(s) limits the sensitivity of ground-based observations, driving most science programs towards space platforms.*
- *Even very modest sized cooled apertures can have orders of magnitude more sensitivity in the thermal infrared than the largest ground-based telescopes currently in operation or planned.*
- *We find a mid-IR interferometer with a nulling (coronagraphic) capability on the ground and a connected-element space interferometer both enable transformative science while laying the engineering groundwork for a future “Terrestrial Planet Finder” space observatory requiring formation-flying elements.*



A Small Structurally Connected Interferometer; The Fourier-Kelvin Stellar Interferometer (FKSI) Mission



PI: Dr. William C. Danchi

Exoplanets & Stellar Astrophysics, Code 667

NASA Goddard Space Flight Center

Technologies:

- Infrared space interferometry
- Large cryogenic infrared optics
- Passive cooling of large optics
- Mid-infrared detectors
- Precision cryo-mechanisms and metrology
- Precision pointing and control
- Active and passive vibration isolation and mitigation

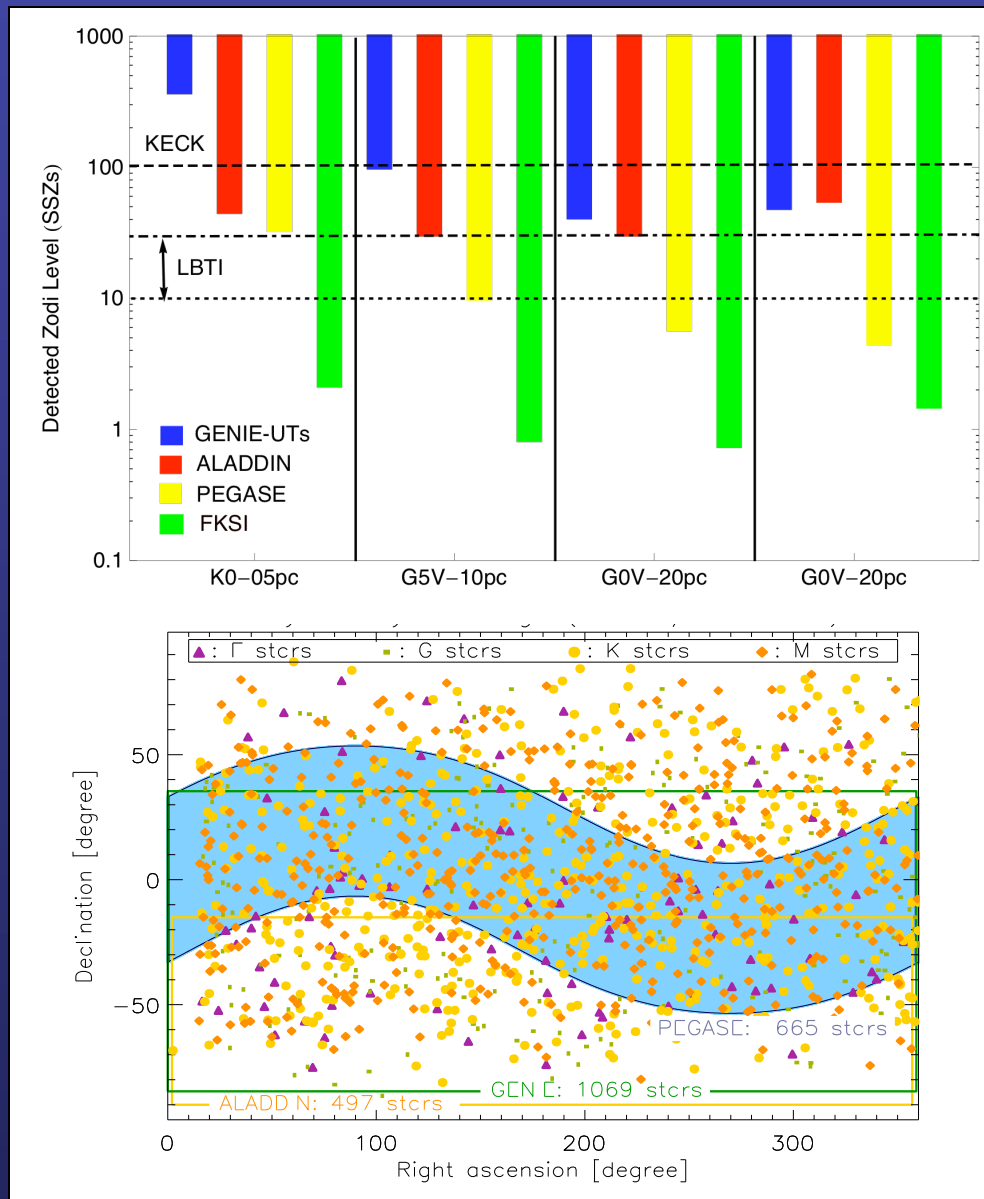
Key Science Goals:

- **Observe Circumstellar Material**
 - Exozodi measurements of nearby stars and search for companions
 - Debris disks, looking for clumpiness due to planets
- **Detect >20 Extra-solar Giant Planets**
 - Characterize atmospheres with R=20 spectroscopy
 - Observe secular changes in spectrum
 - Observe orbit of the planet
 - Estimate density of planet, determine if rocky or gaseous
 - Determine main constituents of atmospheres
- **Star formation**
 - Evolution of circumstellar disks, morphology, gaps, rings, etc.
- **Extragalactic astronomy**
 - AGN nuclei

Key Features of Design:

- ~0.5 m diameter aperture telescopes
- Passively cooled (<70K)
- 12.5 m baseline
- 3 – 8 (or 10 TBR) micron science band
- 0.6-2 micron band for precision fringe and angle tracking
- Null depth better than 10^{-4} (floor), 10^{-5} (goal)
- R=20 spectroscopy on nulled and bright outputs of science beam combiner

Debris Disk Sensitivity



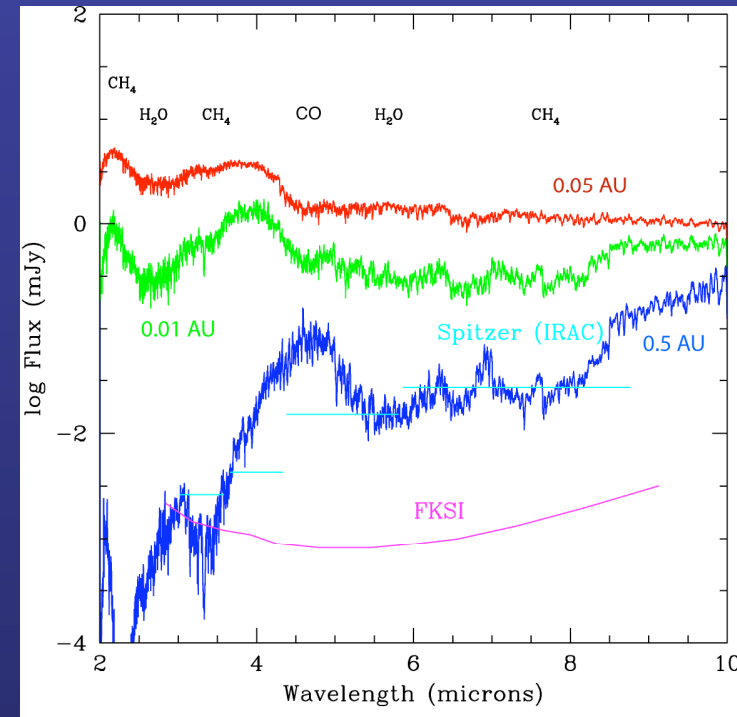
Expected performance for Pegase and FKSI compared to the ground-based instruments (for 30 min integration time and 1% uncertainty on the stellar angular diameters).

Sky coverage after 1 year of observation of GENIE (dark frame), ALADDIN (light frame) and Pegase (shaded area) shown with the Darwin/TPF all sky target catalogue. The blue-shaded area shows the sky coverage of a space-based instrument with an ecliptic latitude in the $[-30^\circ, 30^\circ]$ range (such as Pegase). The sky coverage of FKSI is similar to that of Pegase with an extension of 40° instead of 60° . See Defrere et al. A&A (2008).

Exoplanet Characterization with a Small Structurally Connected Interferometer



Orbital Parameters	What FKSI does:
Removes sin(i) ambiguity	Measure
Planet Characteristics	
Temperature	Measure
Temperature variability due to distance changes	Measure
Planet radius	Measure
Planet mass	Estimate
Planet albedo	Cooperative
Surface gravity	Cooperative
Atmospheric and surface composition	Measure
Time variability of composition	Measure
Presence of water	Measure
Solar System Characteristics	
Influence of other planets, orbit coplanarity	Estimate
Comets, asteroids, zodiacal dust	Measure



Left panel. Characteristics of exoplanets that can be measured using FKSI. (b) Right panel. The FKSI system can measure the spectra of exoplanets with a wide range of semi-major axes.



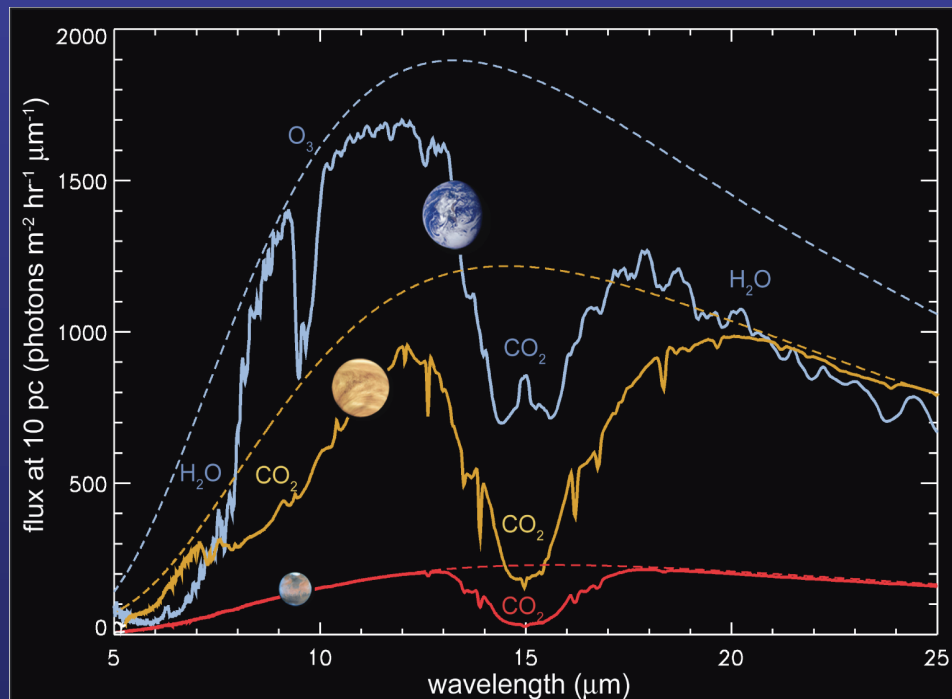
Findings Concerning the Performance of a Small Structurally Connected Interferometer

- *To date, progress has been made on the physical characteristics of planets largely through transiting systems, but a small planet finding interferometer can measure the emission spectra of a large number of the non-transiting ones, as well as more precise spectra of the transiting ones.*
- *As a conservative estimate, we expect that a small system could detect (e.g. remove the $\sin(i)$ ambiguity) and characterize about 75-100 known exoplanets.*
- *A small mission is ideal for the detection and characterization of exozodiacal and debris disks around ALL TPF candidate stars in the Solar neighborhood*
- *If the telescopes are somewhat larger than has been discussed in some of the existing mission concepts (e.g., 1-2 m) and are somewhat cooler (e.g., $< 60\text{K}$) so that the system can operate at longer wavelengths, it is possible for a small infrared structurally-connected interferometer to detect and characterize super-earths and even ~ 30 earth-sized planets around the nearest stars.*
- ***Further studies of the capabilities of a small infrared structurally-connected interferometer are necessary to improve upon our estimates of system performance***

Technology for a Mid-IR Interferometer



- Science Requirements
- Architecture trade studies



- Starlight suppression
 - Null depth & bandwidth
 - Null stability
- Formation flying
 - Formation control
 - Formation sensing
 - Propulsion systems
- Cryogenic systems
 - Active components
 - Cryogenic structures
 - Passive cooling
 - Cryocoolers
- Integrated Modeling
 - Model validation and testbeds

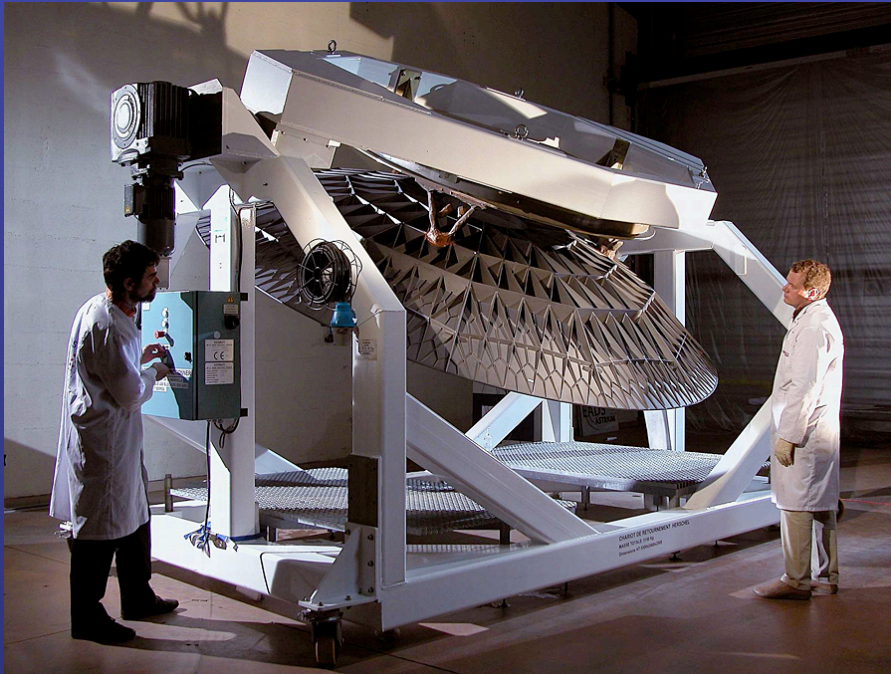


Single-Aperture Technology

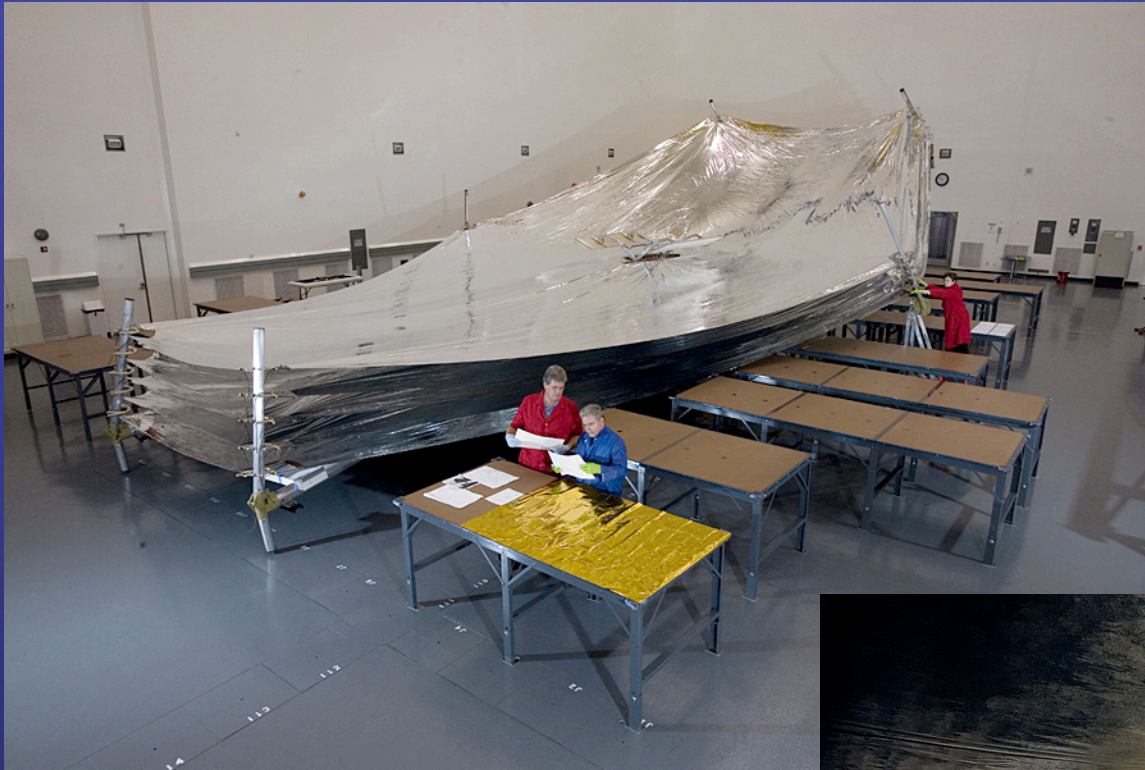
Large Light-Weight Optics



- Herschel Primary Mirror



Passive Cryogenic Cooling



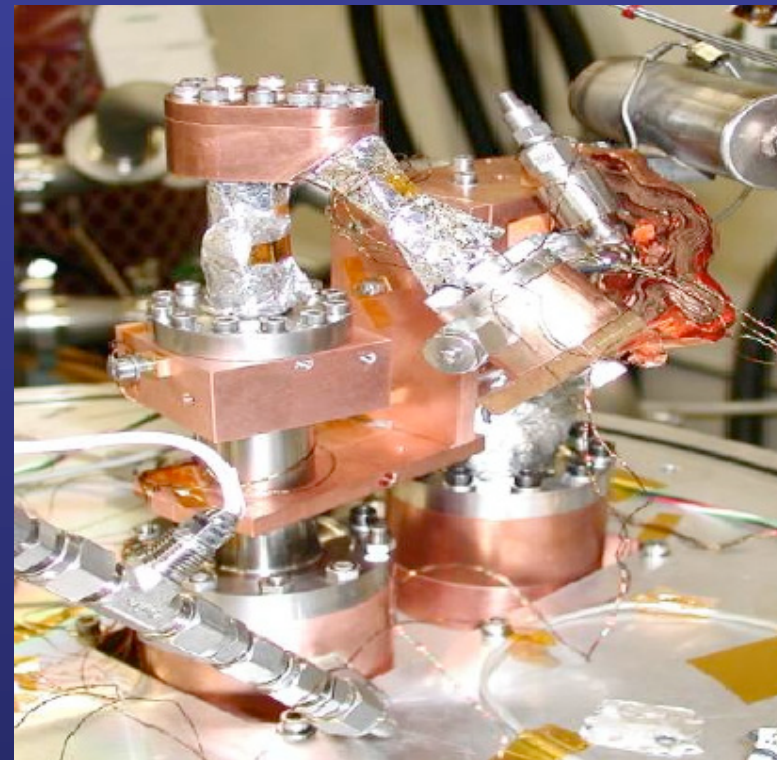
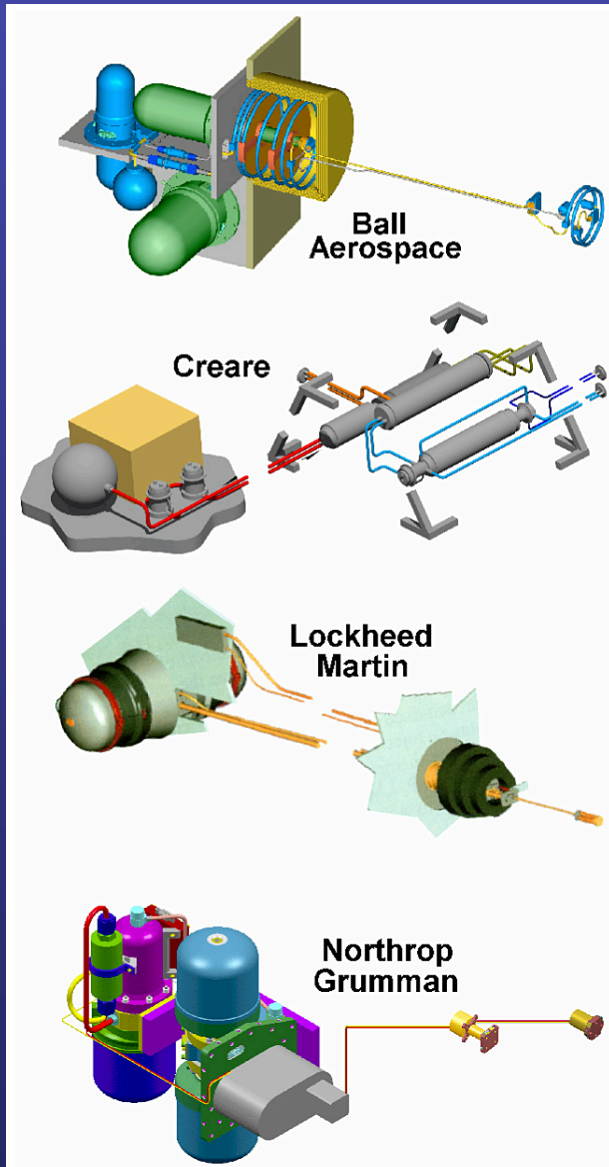
- JWST Sunshield



Cryocoolers



- Advanced Cryocooler Technology Development Program

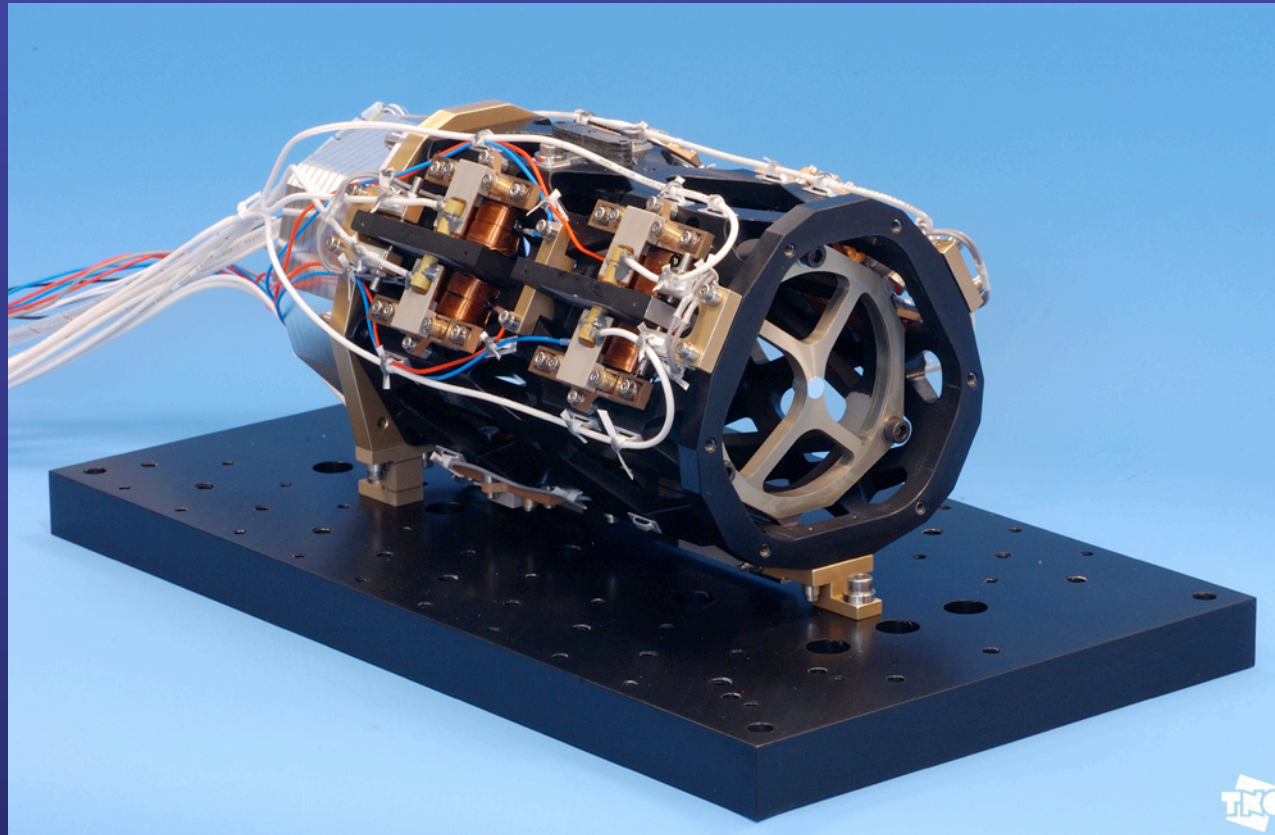


- JWST Cryocooler (NGST)



Multi-Aperture Technology

Cryogenic Optical Path Compensation

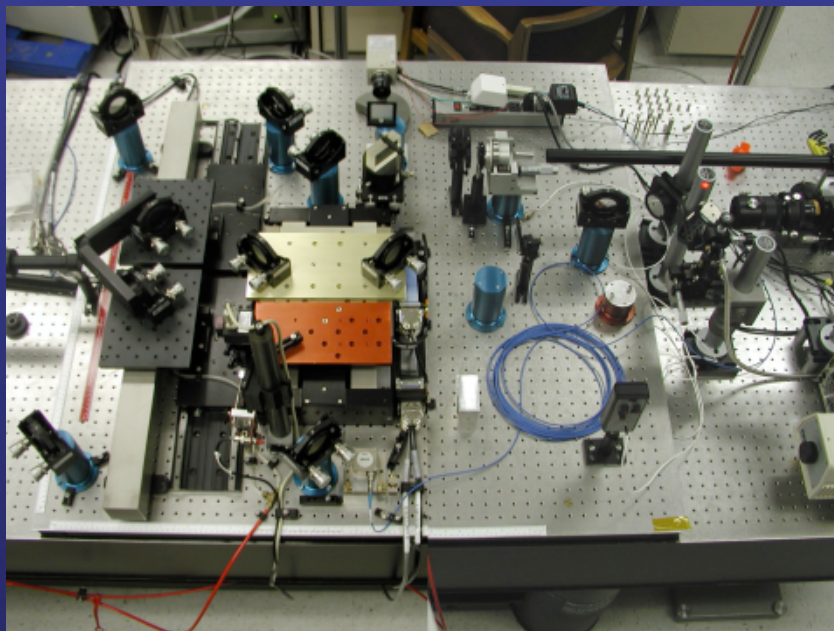


- Prototype delay line for Darwin (ESA)

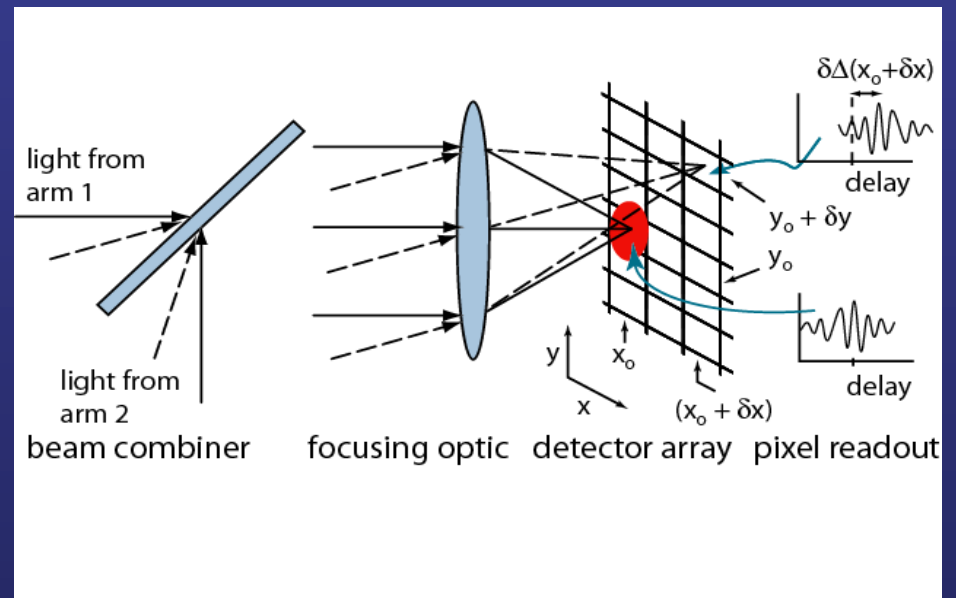
Wide-Field “Double Fourier” Interferometry in the Lab



The **Wide-field Imaging Interferometry Testbed (WIIT)** was built to develop a wide field-of-view optical/IR imaging interferometry technique



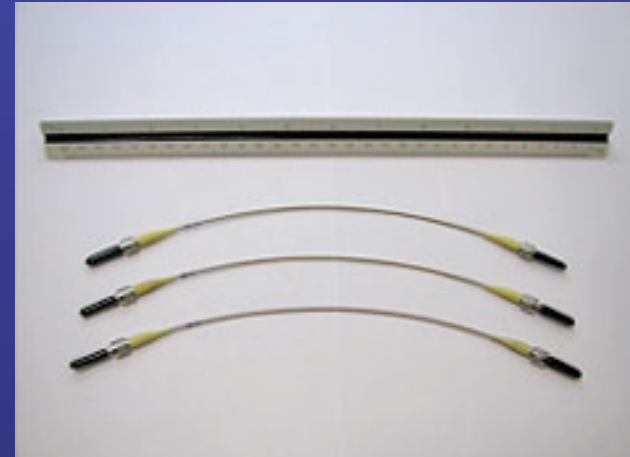
A detector array is substituted for the single-pixel detector used in a conventional Michelson (pupil plane) beam combiner, and a scanning optical delay line is used to provide spectroscopic information and compensate for external delay



Single-Mode Mid-Infrared Fibers



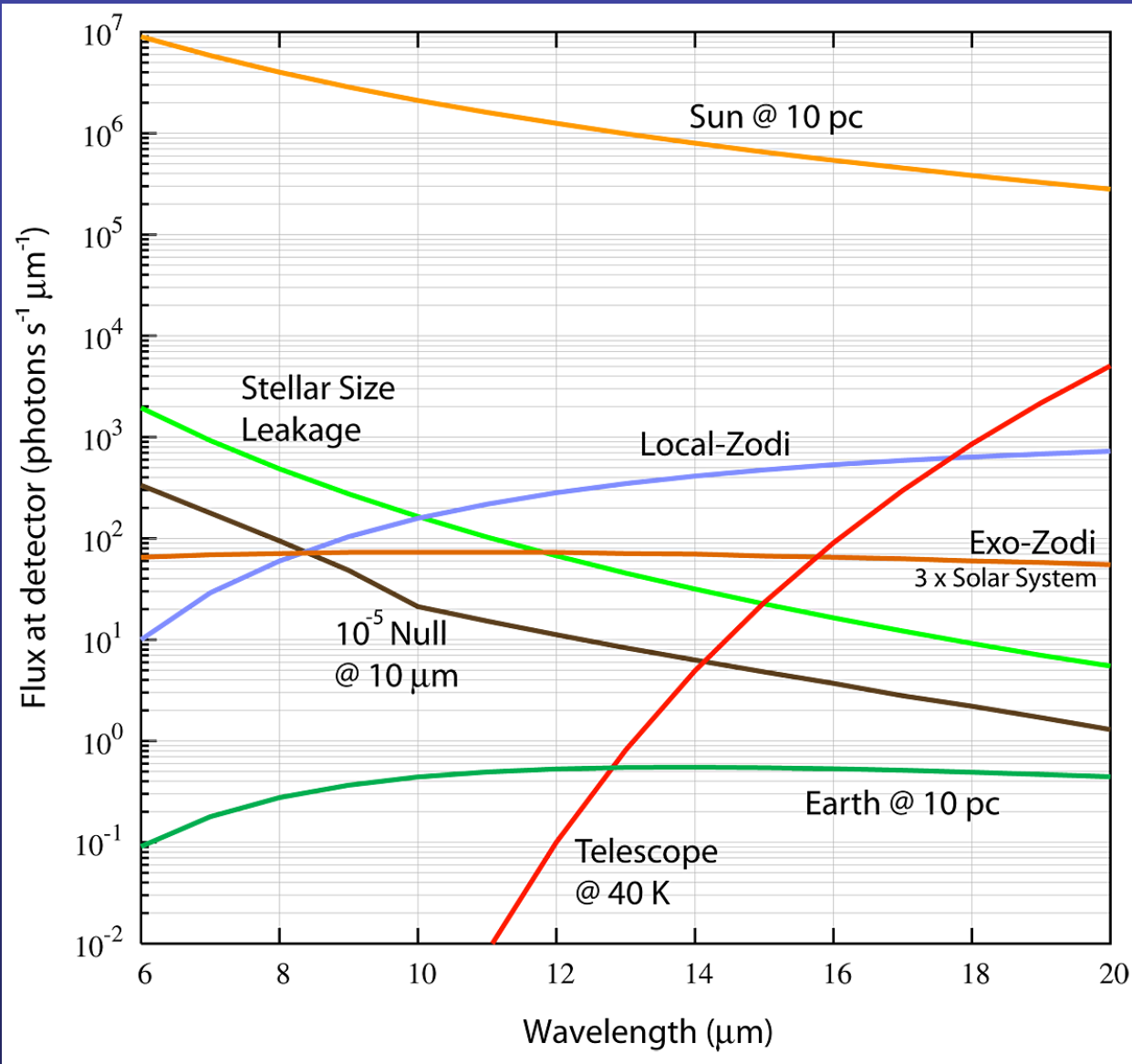
- **Chalcogenide Fibers** (NRL)
 - A. Ksendzov et al., “Characterization of mid-infrared single mode fibers as modal filters,” Applied Optics 46, 7957-7962 (2007)
 - Transmission losses 8 dB/m
 - Suppression of 1000 for higher order modes
 - Useable to ~11 microns
- **Silver-Halide Fibers** (Tel Aviv Univ)
 - A. Ksendzov et al. “Model filtering in mid-infrared using single-mode silver halide fibers,” Applied Optics, submitted.
 - Transmission losses 12 dB/m
 - Suppression of 16000 possible with a 10-20 cm fibre, with aperturing the output.
 - Useable to ~18 microns (?)



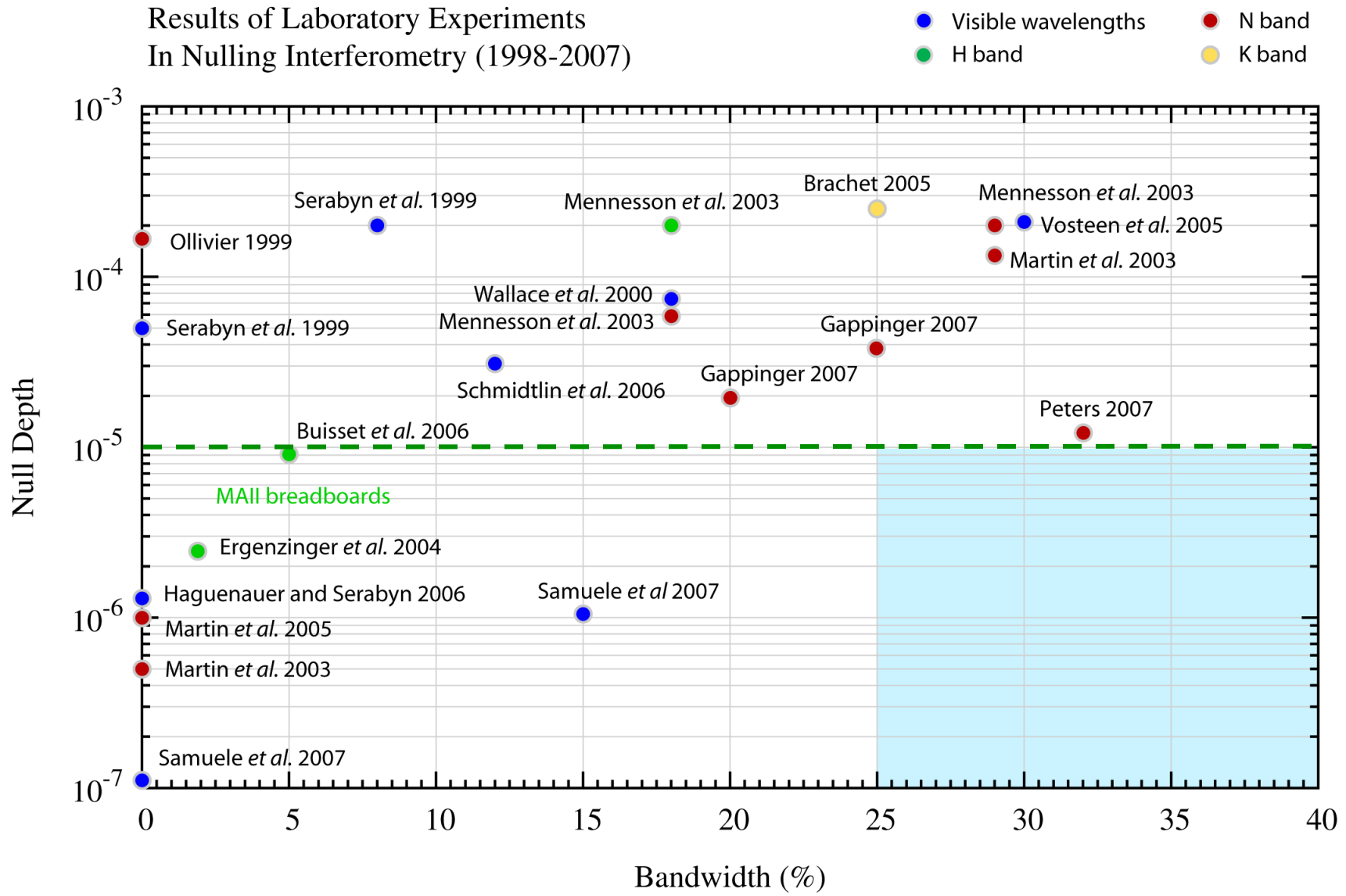
Example Chalcogenide Fibres, produced on contract by the Naval Research Laboratory

<http://planetquest.jpl.nasa.gov/TPF-I/spatialFilters.cfm>

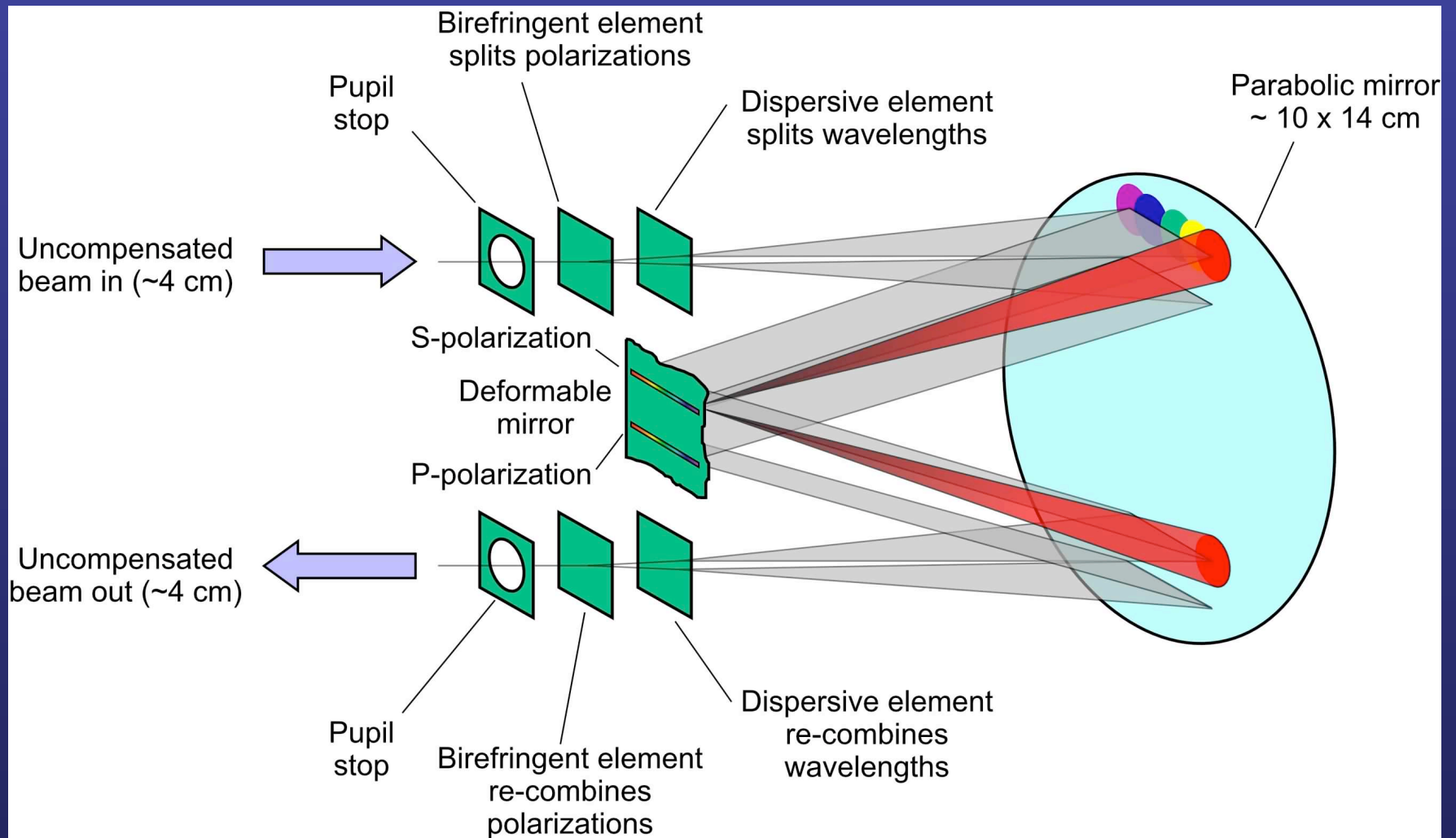
Sources of Noise at Mid-Infrared Wavelengths



State of the Art in Broadband Nulling



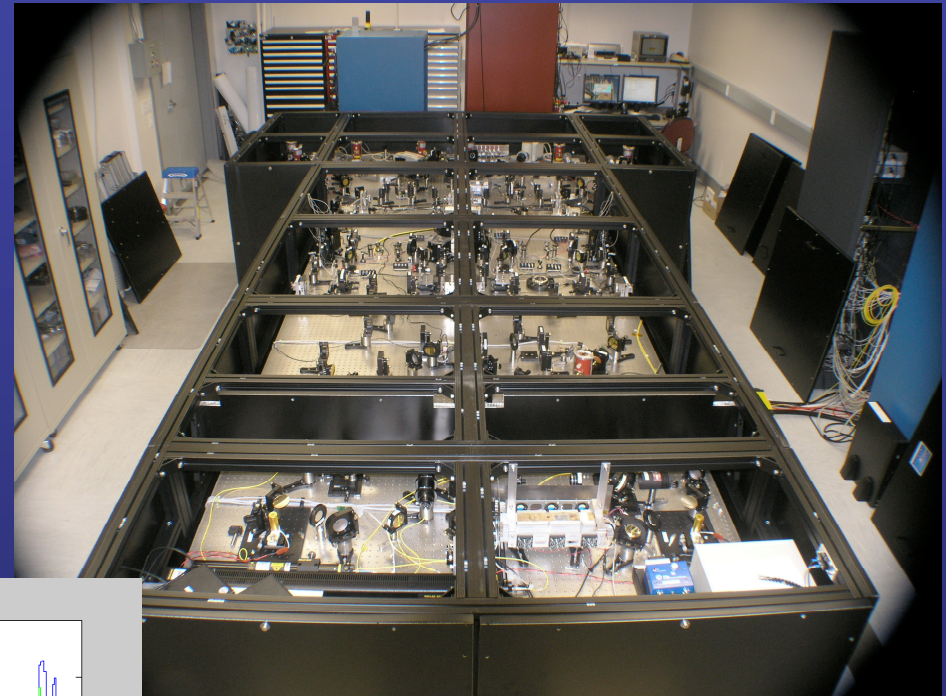
Broadband Starlight Suppression with a Deformable Mirror



Chopping, Averaging, Array Rotation

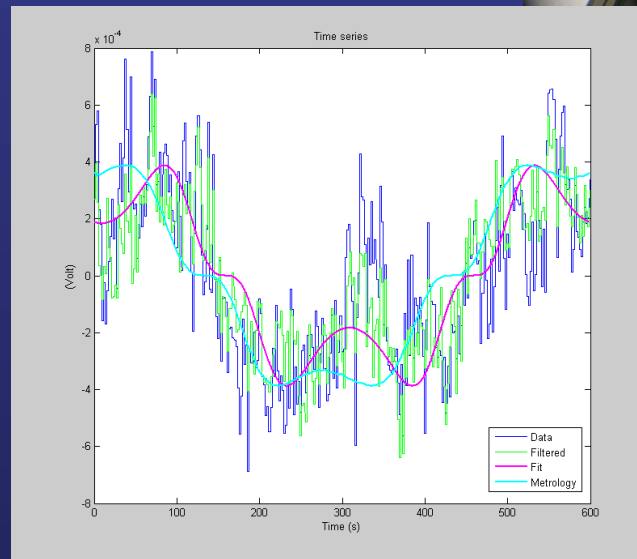


- **Planet Detection Testbed (PDT)**
 - Demonstrate array rotation, chopping, and averaging
 - Planet signal extraction with a 4-beam array
 - Planet signal $< 10^{-6}$ relative to the star
 - Residual starlight suppression > 100 .



Planet Detection Testbed

*Planet signal extraction
with the Planet
Detection Testbed:
Planet signal
940,000 fainter
than the star
with null depth of
70,000 to 100,000.
(Preparations for
Milestone #4)*



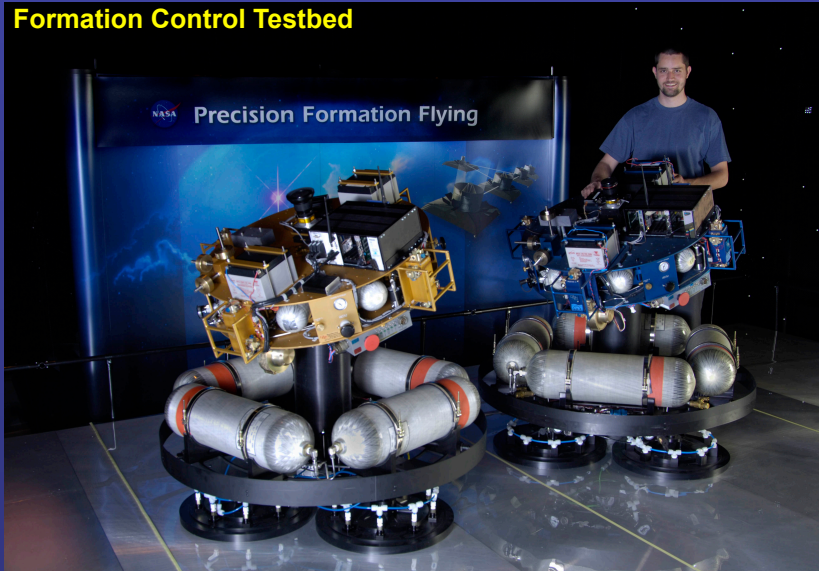


Technology for Formation Flying

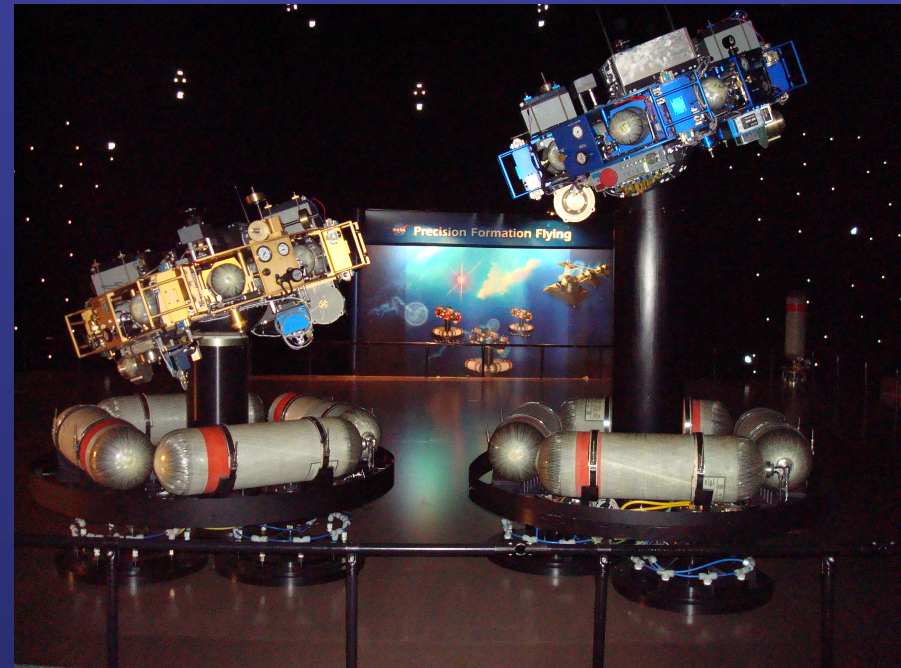
Formation Control Testbed



Formation Control Testbed



First vertical stage being integrated now in robot “Blue” (shown below) to provide 50 cm of vertical travel.

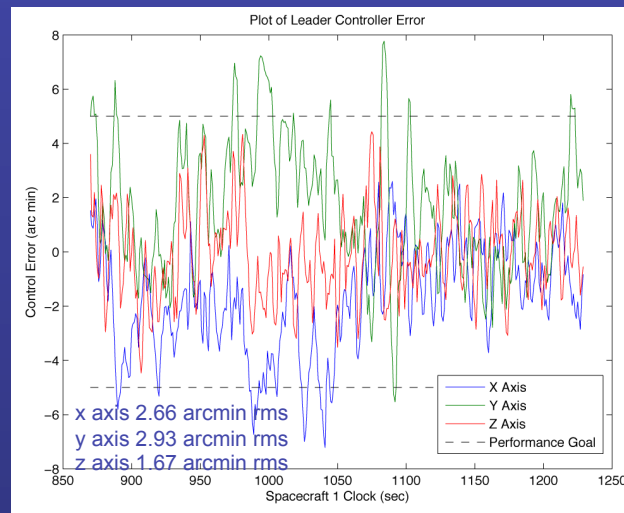
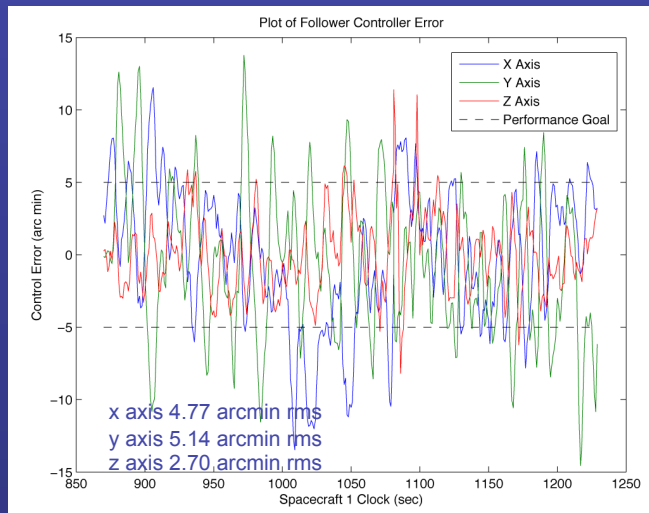


Second vertical stage to be delivered and installed in robot “Gold” in June 2008

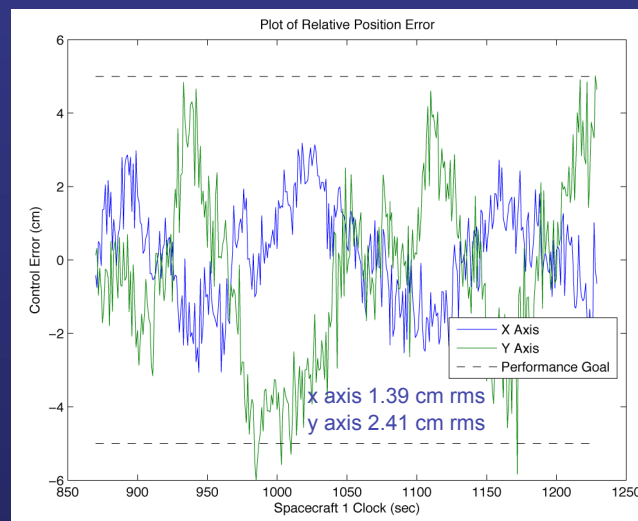
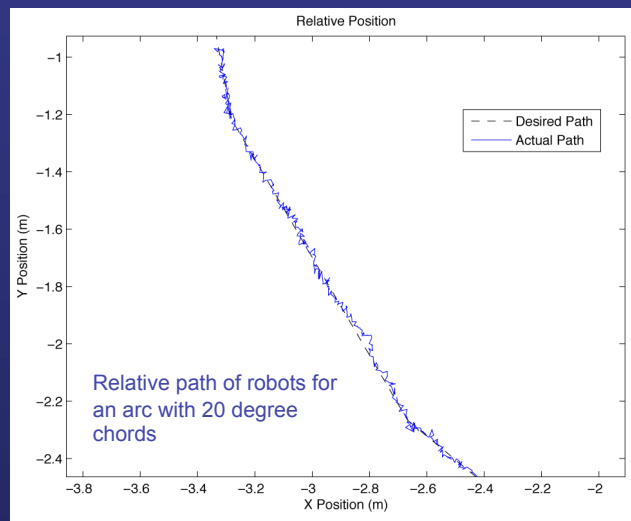
Phase I work ongoing for the Defence Advanced Research Projects Agency (DARPA)

F-6 Program: “Future, Fractionate, Fast, Flexible, Free-Flying - united by information exchange”

TPF-I Milestone #2: Formation Control Testbed



TPF-I Milestone #2
experiments for the
formation precision
performance maneuver
were completed
30 September 2007



Goal:
Per axis translation control
< 5 cm rms
Per axis rotation control
< 6.7 arcmin rms
Demonstrated with arcs having
20 and 40 degree chords.
Experiments repeated three
times, spaced at least two days
apart.

Milestone Report Published for
16 January 2008

Example Milestone Data: Rotation maneuver with 20 degree chord segments

Overview of Formation Flying Efforts



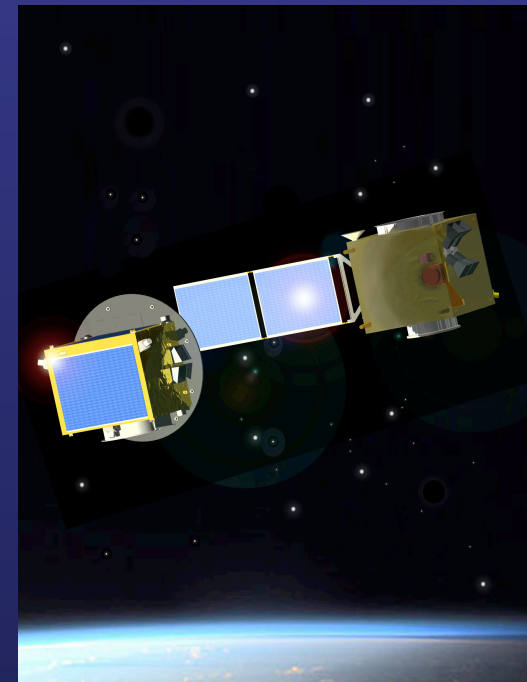
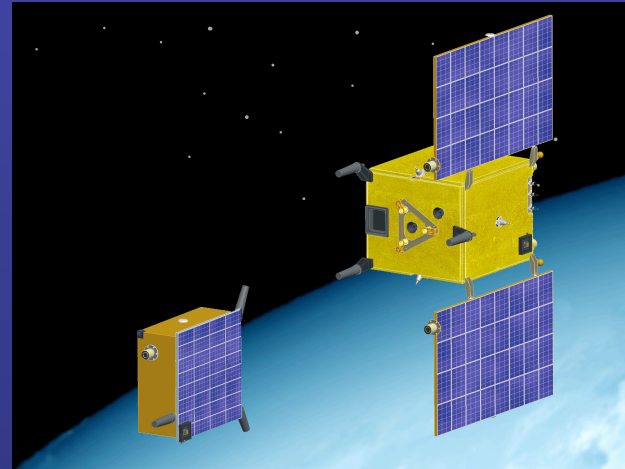
- **Orbital Express** (DARPA) May-July 2007
 - Demonstrated in-orbit servicing of satellites
 - Relative maneuvers of two satellites
 - Transfer of liquids and batteries
- **Autonomous Transfer Vehicle** (ESA) April 2008
 - Unmanned transport to the International Space Station
 - 10.3 m long and 4.5 m in diameter
 - GPS, video, and human supervision
 - Two days of demos, and rendezvous and docking
 - Exits to a destructive re-entry



Prisma (2009) and Proba-3 (2012)



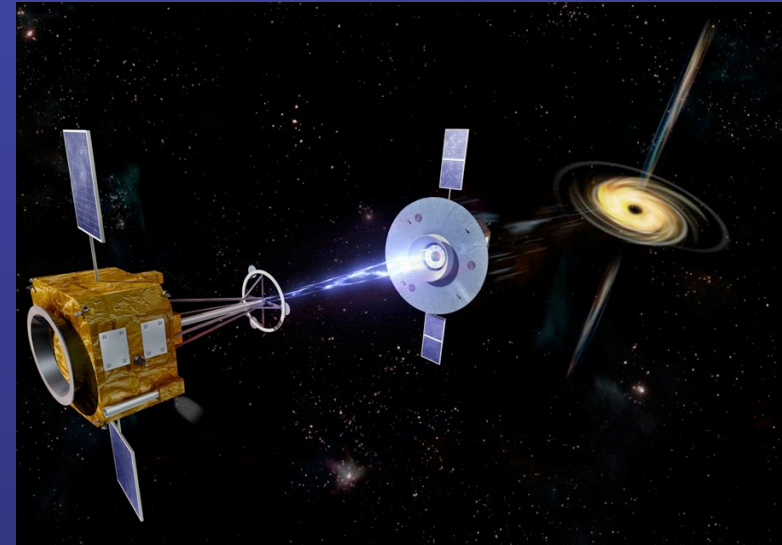
- **Prisma** (Swedish Space Corporation) June 2009
 - Rendezvous and docking demonstration
 - Prototype “Darwin” RF metrology
 - Precursor demonstrations for XEUS
- **Proba-3** (ESA) 2012
 - Technology demonstration for XEUS
 - 30-150 m separation for demonstrations
 - Millimeter-level range control
 - RF Metrology & Optical metrology
 - Now in “bridging” Phase
 - **NOT SURE ABOUT STATUS**



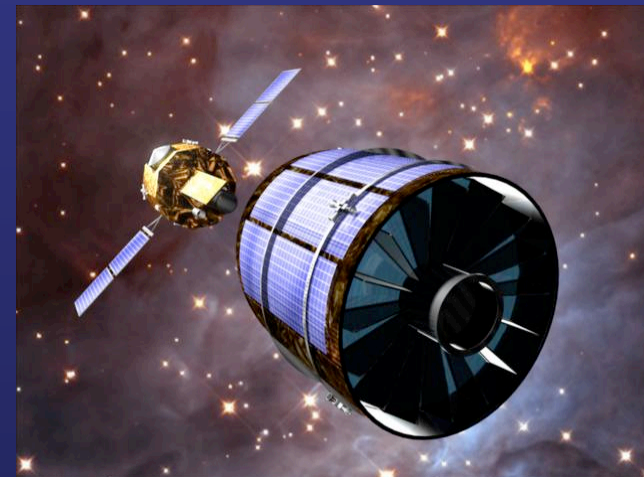
Simbol-X (2014) and XEUS



- **Simbol-X** (CNES, ASI) 2014
 - X-ray telescope
 - 20-m separation of satellites
 - cm-level range control
 - Entering Phase B in summer 2008
 - **CANCELLED**



- **XEUS** (ESA) Proposal for 2018 launch
 - X-ray telescope
 - 30-m separation of satellites
 - Millimeter-level range control
 - **NOW A STRUCTURALLY CONNECTED SYSTEM WITH ABLE MASTS**



System F-6 (DARPA)



- **F-6 Objectives (DARPA) 2012**

- Future, Fast, Flexible, Fractionated, Free-Flying
- Each spacecraft modules on a smallsat/microsat scale (300 kilograms wet mass).
- First launch shall be planned to occur within four years of program start (ie. 2012).
- Modules may be distributed across multiple launches. The launch vehicle(s) required shall be commercially available, manufactured in the US, and have demonstrated at least one successful previous launch.
- The on-orbit lifetime design of the system shall be at least one year after the launch of the final spacecraft.
- All designs should retain a fault tolerant strategy that limits the effects of single part failures on the ability to command each spacecraft, as well as to limit any navigational threats during cluster operations (e.g. a thruster inadvertently stuck open).



- **Phase I Contracts awarded to**

- Boeing Co.
- Lockheed Martin Space Systems Co
- Northrop Grumman Space and Mission Systems
- Orbital Sciences

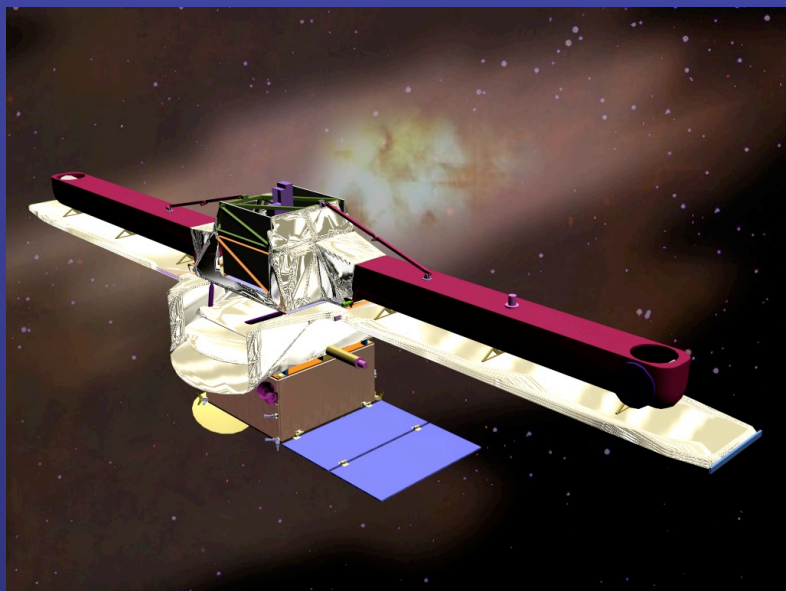
- **Phase II reduces to two contractors**
- **Phase III and IV to a prime**



Some Conclusions



A Small Structurally Connected Interferometer; The Fourier-Kelvin Stellar Interferometer (FKSI) Mission



PI: Dr. William C. Danchi

Exoplanets & Stellar Astrophysics, Code 667

NASA Goddard Space Flight Center

Technologies:

- Infrared space interferometry
- Large cryogenic infrared optics
- Passive cooling of large optics
- Mid-infrared detectors
- Precision cryo-mechanisms and metrology
- Precision pointing and control
- Active and passive vibration isolation and mitigation

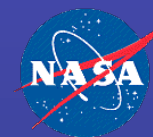
Key Science Goals:

- **Observe Circumstellar Material**
 - Exozodi measurements of nearby stars and search for companions
 - Debris disks, looking for clumpiness due to planets
- **Detect >20 Extra-solar Giant Planets**
 - Characterize atmospheres with R=20 spectroscopy
 - Observe secular changes in spectrum
 - Observe orbit of the planet
 - Estimate density of planet, determine if rocky or gaseous
 - Determine main constituents of atmospheres
- **Star formation**
 - Evolution of circumstellar disks, morphology, gaps, rings, etc.
- **Extragalactic astronomy**
 - AGN nuclei

Key Features of Design:

- ~0.5 m diameter aperture telescopes
- Passively cooled (<70K)
- 12.5 m baseline
- 3 – 8 (or 10 TBR) micron science band
- 0.6-2 micron band for precision fringe and angle tracking
- Null depth better than 10^{-4} (floor), 10^{-5} (goal)
- R=20 spectroscopy on nulled and bright outputs of science beam combiner

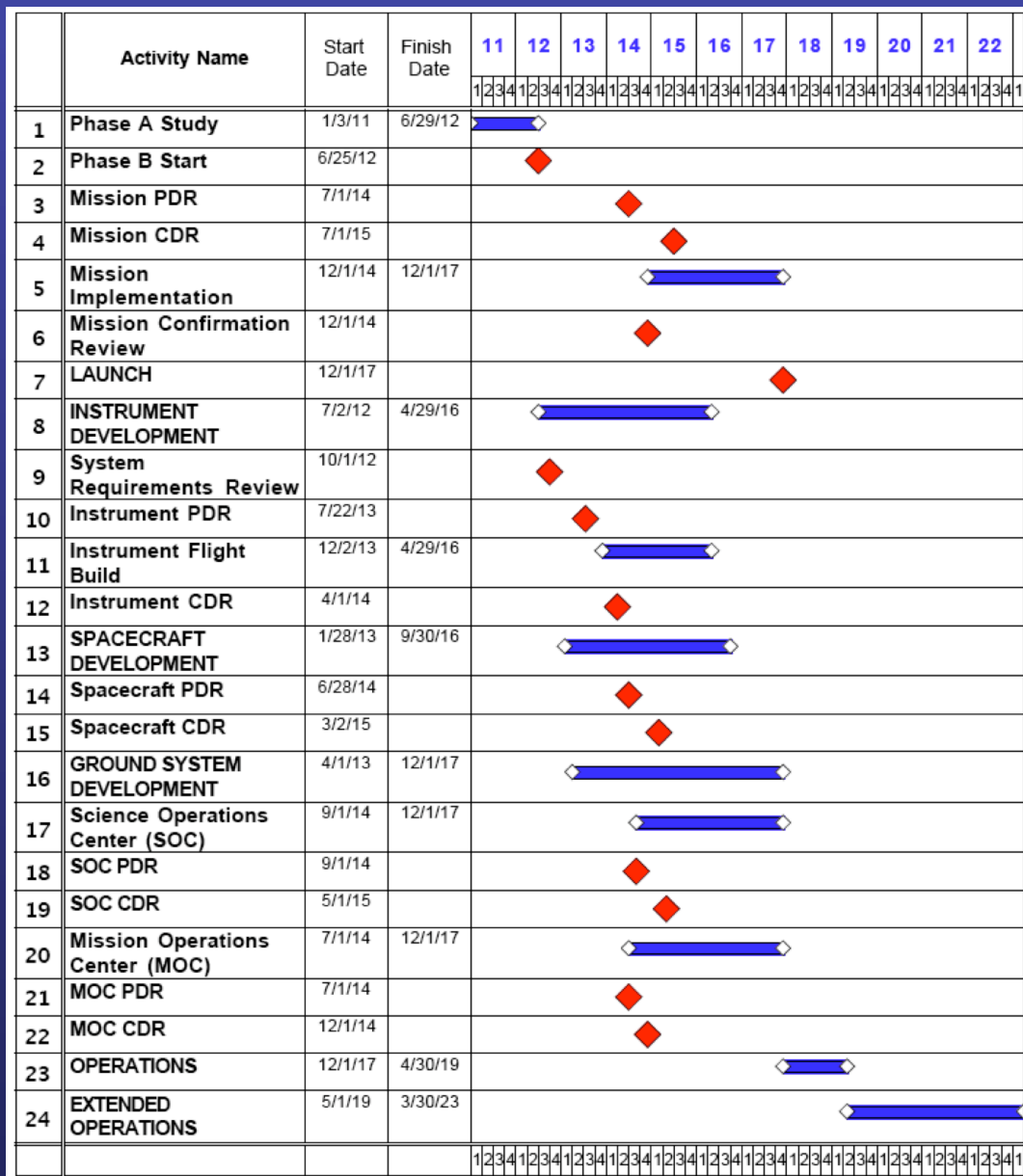
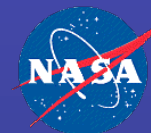
Technical Readiness for a Small Structurally Connected Interferometer



Item	Description	TRL	Notes
1	Cryocoolers	6	Source: JWST
2	Precision cryogenic structure (booms)	6	Source: JWST
3	Detectors (near-infrared)	6	Source: HST, JWST Nircam
4	Detectors (mid-infrared)	6	Source: Spitzer IRAC, JWST MIRI
5	Cryogenic mirrors	6	Source: JWST
6	Optical fiber for mid-infrared	4	Source: TPF-I
7	Sunshade	6	Source: JWST
8	Nuller Instrument	4-5	Source: Keck Interferometer Nuller, TPF-I project, LBTI
9	Precision cryogenic delay line	6	Source: ESA Darwin

*Note: The requirement for the FKSI project is a null depth of 10^{-4} in a 10% bandwidth. Laboratory results with the TPF-I testbeds have exceeded this requirement by an order of magnitude (Lawson et al. 2008).

Schedule assuming FY11 start

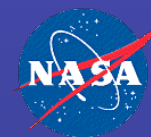




Cost Estimates

Over the years we have done grassroots, PRICE H, and Resource Analyst Office parametric estimates:

- *Cost is \$635 M for a 2 year minimum science mission, including \$160 M for LV*
 - *Thus it is \$475 M without LV, well below guidance of \$600-800 M without LV*
 - *This is at 50% probability on the “S” curve*
 - *At 70%, cost estimate is \$600 M without LV*
- We have around \$100-200 M for mission growth while remaining within cost box.
- *Desirable trades include increasing apertures to 1m, telescopes to 40K, and wavelength range from 5-15 μ m, baseline to 20 m.*



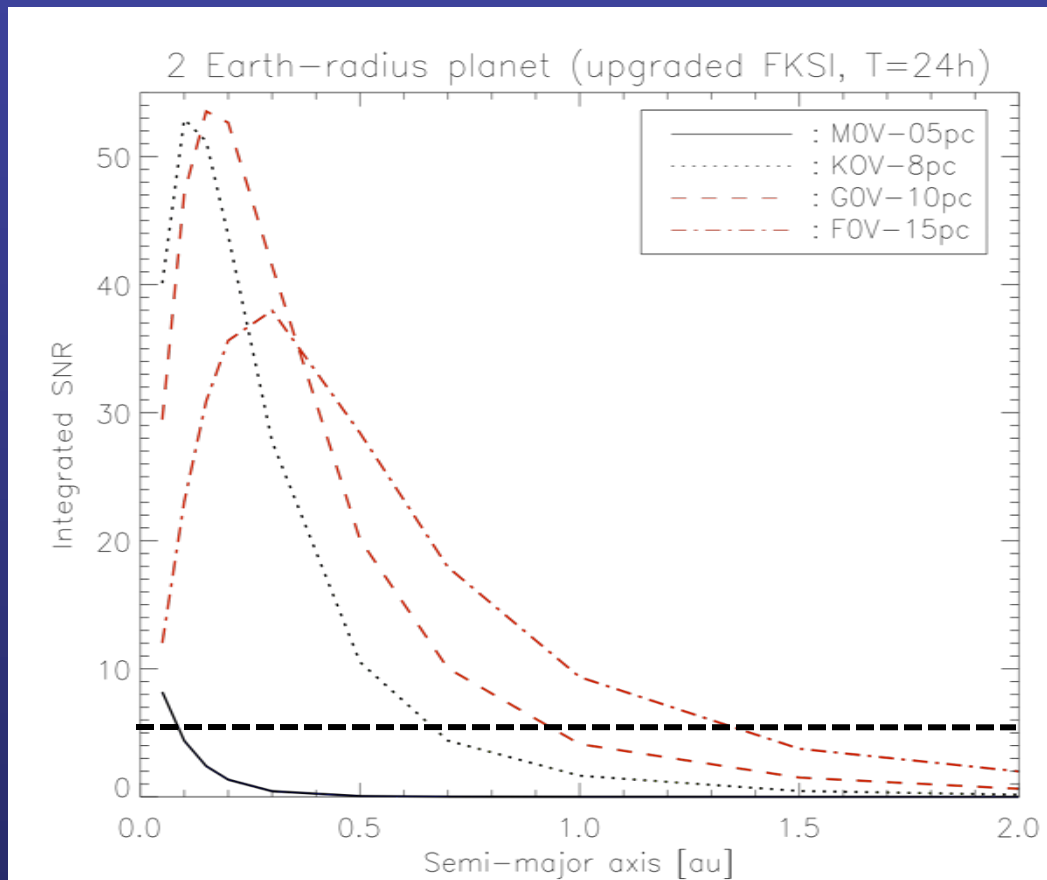
Current Design Studies: Enhanced FKSII

Current design		Enhanced design	
Telescope diameter	0.5 m	Telescope diameter	from 1 to 2 m
Baseline	12.5 m	Baseline	20 m
Wavelength range	from 3 to 8 μm	Wavelength	from 5 to 15 μm
Telescope temperature	down to 60 K	Telescope temperature	down to 40 K

Current design		Enhanced design	
Field of regard / Sun shade	+/- 20 °	Field of regard / Sun shade	> +/- 45 °



Upgraded FKSI Detects many more Super-Earths, $R > 2 R_{\text{Earth}}$ 1 m apertures, 40K telescopes, 20 m baseline



SNR > 5

- F0V $R < 1.35$ AU
- G0V $R < 0.95$ AU
- K0V $R < 0.55$ AU
- M0V $R < 0.1$ AU

Defrere et al. 2009

Recent Performance Study Results



Basic Assumptions:

- SNR = 5 for detection
- SNR = 10 for spectroscopy
(R = 20 at 10 μm)
- 3 visits
- < 2 years total
- < 7 days total per star
- $T_{\text{earth}} = 288 \text{ K}$
- Earth albedo = 0.3
- Inclination angle of planet orbit
= 45°
- Sunshade FOR = $\pm 45^\circ$
- 1 Solar System Zodi Exozodi

Ref: Dubovitsky & Lay 2004
Danchi, Lopez et al. 2009

Enhanced design

Tel = 1 m

R_{Planet}	Total	N_F	N_G	N_K	N_{Spec}
1 R_{Earth}	4	0	1	3	4
2 R_{Earth}	34	6	16	12	16

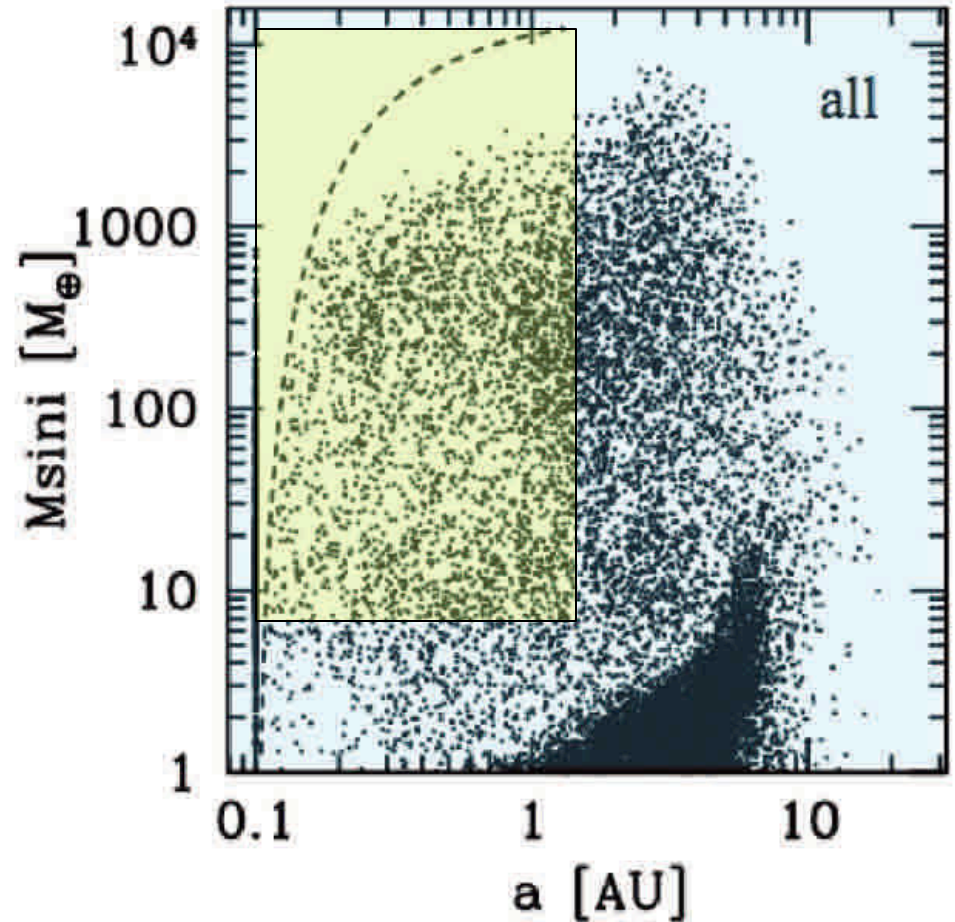
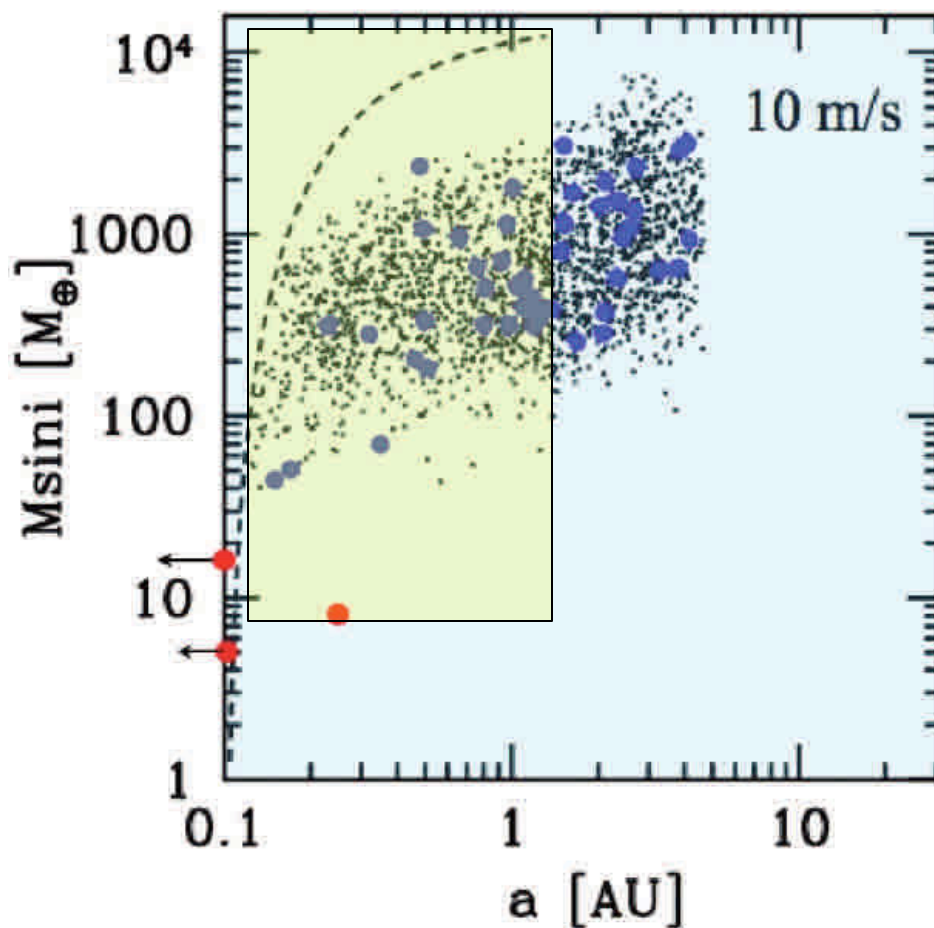
Tel = 1.5 m

R_{Planet}	Total	N_F	N_G	N_K	N_{Spec}
1 R_{Earth}	15	0	7	8	4
2 R_{Earth}	95	35	48	12	27

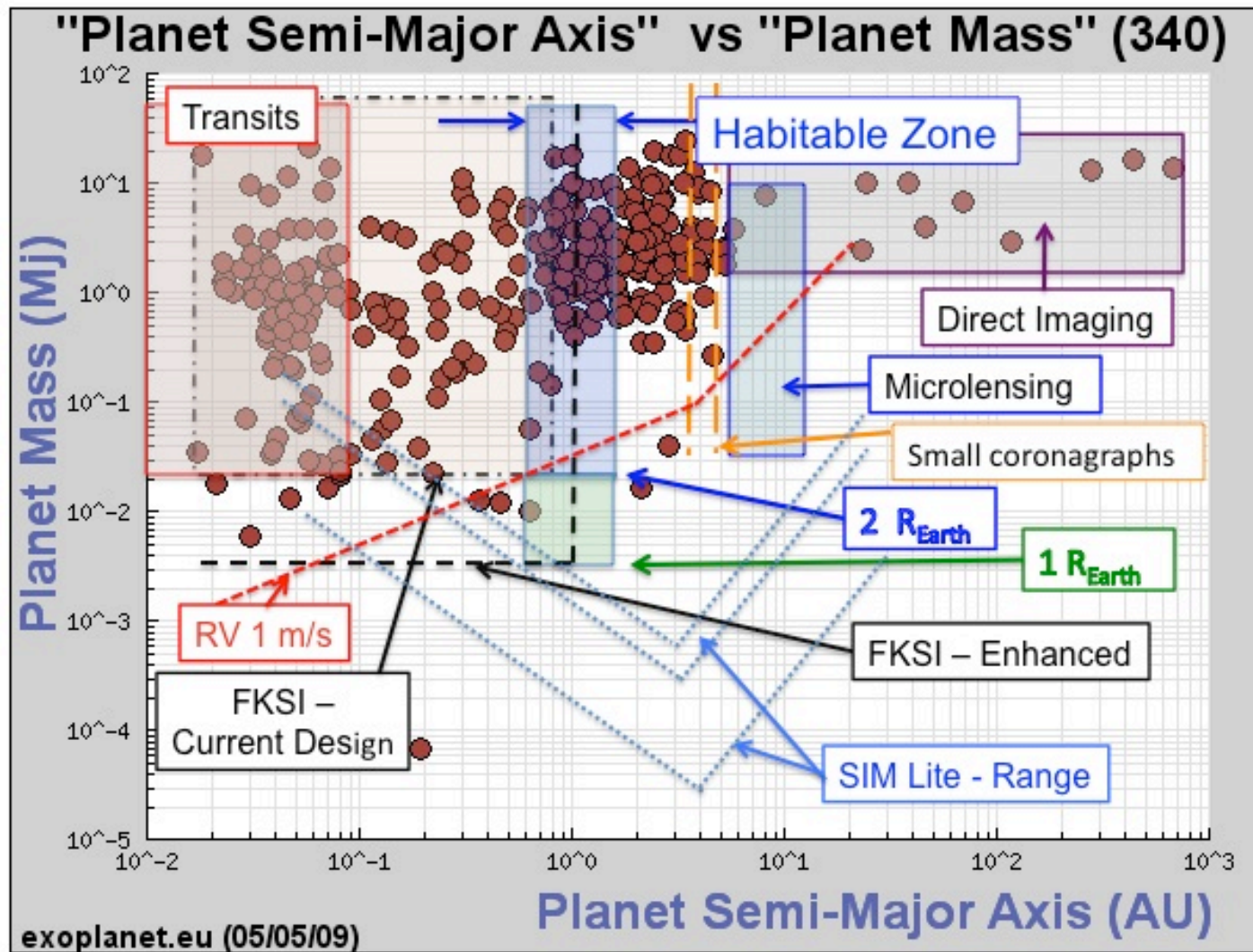
Tel = 2.0 m

R_{Planet}	Total	N_F	N_G	N_K	N_{Spec}
1 R_{Earth}	29	3	14	12	12
2 R_{Earth}	138	65	61	12	43

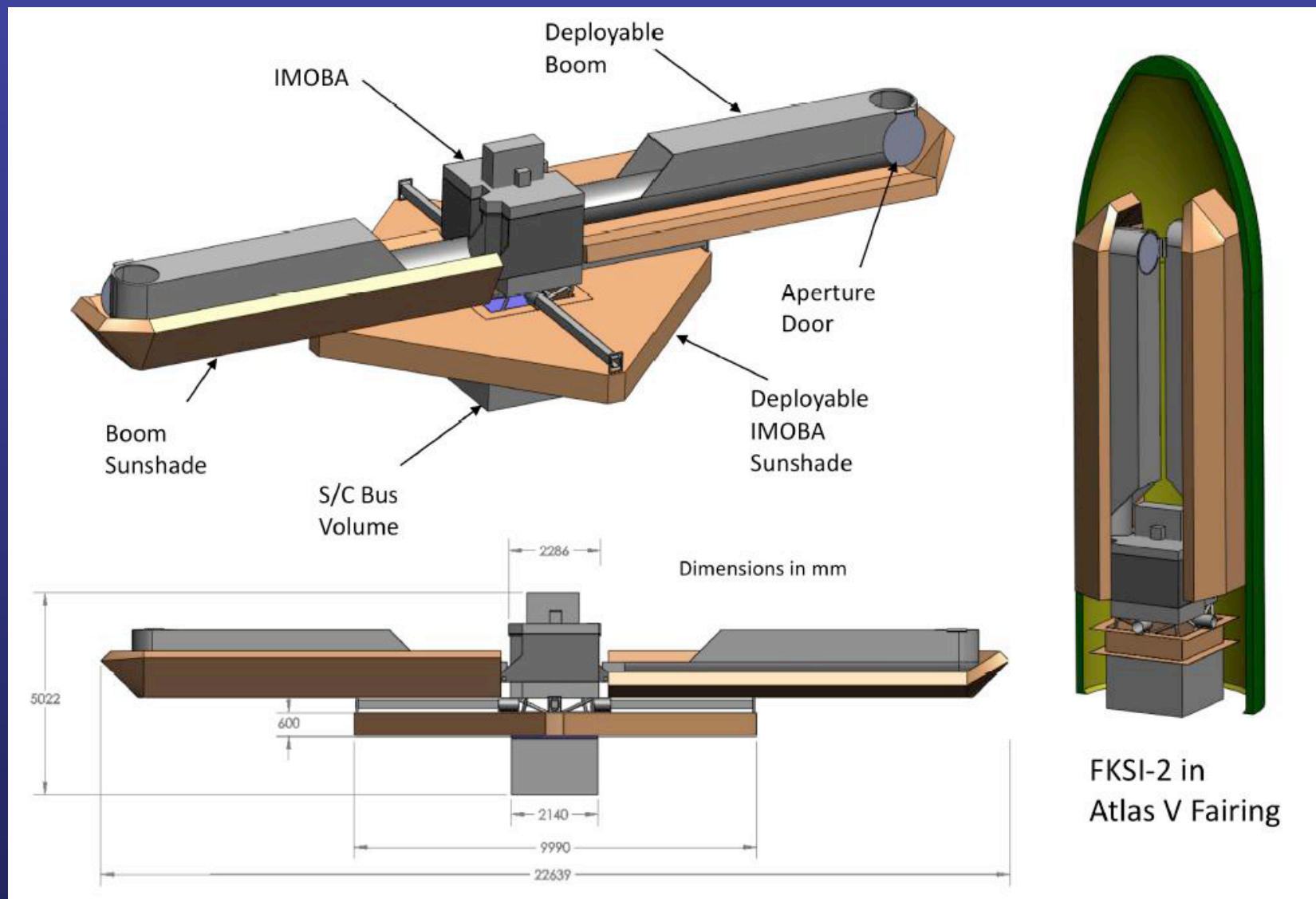
Enhanced Discovery Space For Super Earths with upgraded FKSI



FKSI Characterization/Discovery Space for Exoplanets



Preliminary Mechanical Design for Enhanced FKSI



Conclusions

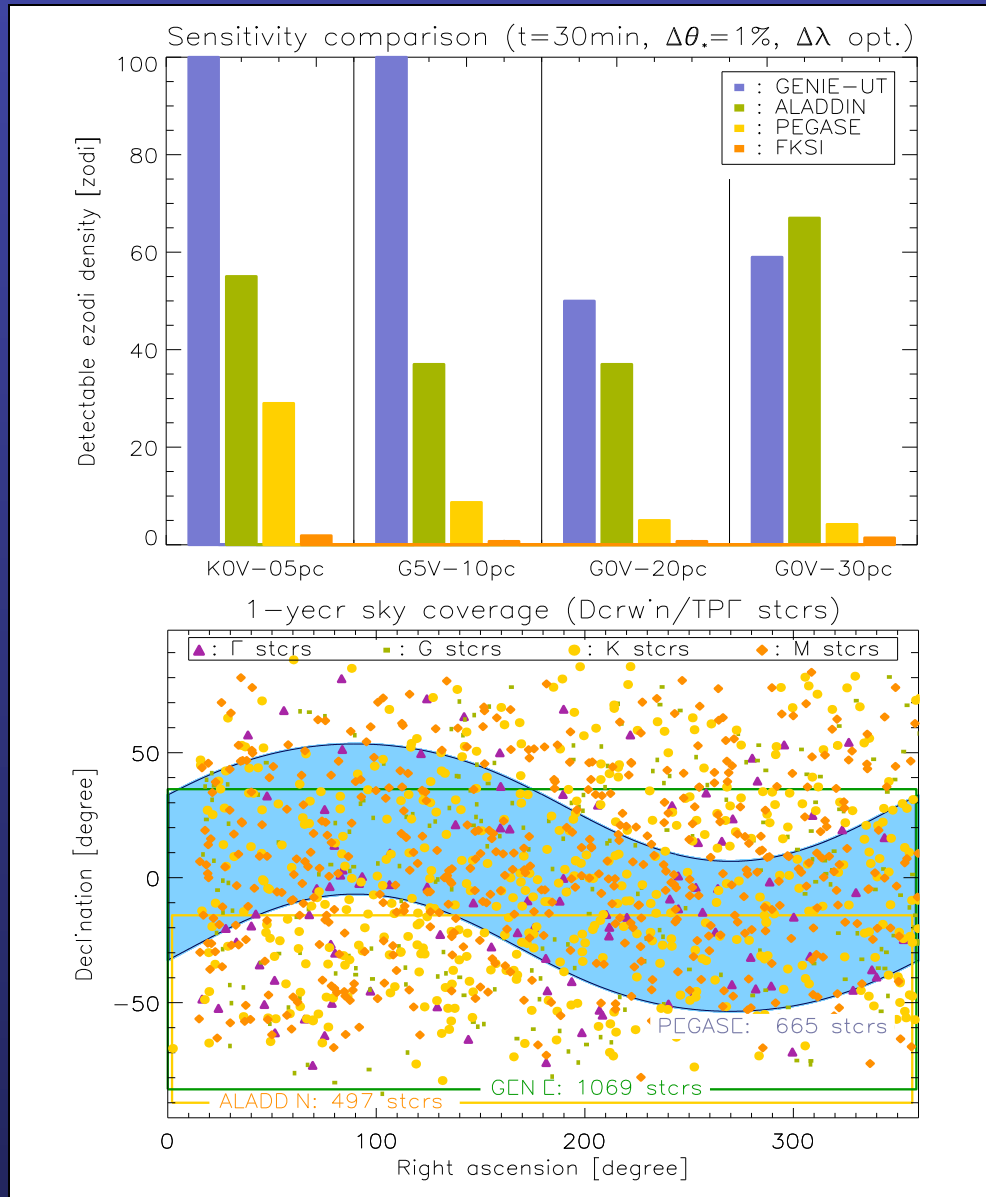


- The answer to the original question is YES! The FKSI mission discussed herein is an attractive concept
 - *It is well within the cost box*
 - *Most technologies are in hand, a few need further development to reach TRL 6*
 - *It completely resolves the exozodi issue*
 - *It characterizes known exoplanets*
 - *It has a large discovery space for super-earths*
 - *It has a large general astrophysics discovery space ... FAINT OBJECTS at high angular resolution, i.e., AGN, Spitzer follow-up, JWST follow-up*
 - *With the wind at our backs, we might detect a few Earth-twins if they are common*
- Natural partnerships exist within Europe and US
 - *Includes NASA Centers such as GSFC, JPL, MSFC, ARC*
 - *Corporations such as BATC, NGST, ..., Tinsley, ...*
 - *Foreign partnership possibilities include CNES, ESA, JAXA, ...*
 - *Universities and Laboratories such as MIT, UMD, TSU, UMich, UNice, IAP, IAS, OCA, LAOG, Open U., ...*
- **FUNDING is need to further develop the concept and optimize the science vs. mission cost. Technology development needed in just a few areas such as cryogenic testing of fibers and cryogenic nulling testbeds for system level tests. Could be done in Phase A.**



Backup slides

Debris Disk Sensitivity



Expected performance for Pegase and FKSI compared to the ground-based instruments (for 30 min integration time and 1% uncertainty on the stellar angular diameters).

Sky coverage after 1 year of observation of GENIE (dark frame), ALADDIN (light frame) and Pegase (shaded area) shown with the Darwin/TPF all sky target catalogue. The blue-shaded area shows the sky coverage of a space-based instrument with an ecliptic latitude in the $[-30^\circ, 30^\circ]$ range (such as Pegase). The sky coverage of FKSI is similar to that of Pegase with an extension of 40° instead of 60°

More Recommendations on R&A Support



- *Theory support:*
 - *We will require sustained support of strong astrobiology and atmospheric chemistry programs.*
- *Agency Coordination & Programmatic Strategy*
 - *NASA and NSF goals, makes it an ideal topic for coordination between the agencies, and we urge NASA and NSF staff to leverage this relationship to cover the full breadth of exoplanet science and technology*
- *International Coordination, Collaboration, & Partnership*
 - *The relationships forged between US and European collaborators should be fostered during the next decade for further studies of small mission and flagship mission concepts. A new letter of agreement is necessary to further future collaborations.*



Technology Development for the Large Mission

- Some additional work needs to be done on the warm testbeds to get to 10^{-5} null depth requirement, but we are quite close (about 20% above the requirement).
- Cryogenic testing of optical fibers
- Formation flying demonstrations in space

Research & Analysis Recommendations



▪ *Ground-based interferometry*

- *Ground-based interferometry serves critical roles in exoplanet studies. It provides a venue for development and demonstration of precision techniques including high contrast imaging and nulling, it trains the next generation of instrumentalists, and develops a community of scientists expert in their use.*
- *We endorse the recommendations of the “Future Directions for Interferometry” Workshop and the ReSTAR committee report to continuing vigorous refinement and exploitation of existing interferometric facilities (Keck, NPOI, CHARA and MRO), widening of their accessibility for exoplanet programs, and continued development of interferometry technology and planning for a future advanced facility*
- *The nature of Antarctic plateau sites, intermediate between ground and space in potential, offers significant opportunities for exoplanet and exozodi studies by interferometry and coronagraphy.*

▪ *Space-based Interferometry*

- *Space-based interferometry serves critical roles in exoplanet studies. It provides access to a spectral range that can not be achieved from the ground and can characterize the detected planets in terms of atmospheric composition and effective temperature. Sensitive technology has already been proven for missions like JWST, SIM, and Spitzer, and within NASA’s preliminary studies of TPF*